

**Community Services Block Grant (CSBG)
Model State Plan-Draft
FISCAL YEAR (FY) 2027**

CSBG Cover Page (SF-424M)

- Section 1: CSBG Administrative Information
- Section 2: State Legislation and Regulation
- Section 3: State Plan Development and Statewide Goals
- Section 4: CSBG Hearing Requirements
- Section 5: CSBG Eligible Entities
- Section 6: Organizational Standards for Eligible Entities
- Section 7: State Use of Funds
- Section 8: State Training and Technical Assistance
- Section 9: State Linkages and Communication
- Section 10: Monitoring, Corrective Action, and Fiscal Controls
- Section 11: Eligible Entity Tripartite Board
- Section 12: Individual and Community Income Eligibility Requirements
- Section 13: Results Oriented Management and Accountability (ROMA) System
- Section 14: CSBG Programmatic Assurances and Information Narrative
- Section 15: Federal Certifications

THE PAPERWORK REDUCTION ACT OF 1995 (Pub. L. 104-13)

Public reporting burden for this collection of information is estimated to average 31 hours per response, including the time for reviewing instructions, gathering and maintaining the data needed, and reviewing the collection of information.

An agency may not conduct or sponsor, and a person is not required to respond to, a collection

Section 1 CSBG Administrative Information

1.1. Identify whether this is a one-year or a two-year plan. **One-Year** **Two-Year**

1.1a. Provide the federal fiscal years this plan covers:

Year One: 2027

Year Two: [Click or tap here to enter text.](#)

GUIDANCE: If a state indicates “One-Year” under 1.1., they will only have to provide a response for “Year One”.

1.2. **Lead Agency and authorized Official:** Update the following information in relation to the lead agency designated to administer CSBG in the state, as required by Section 676(a) of the CSBG Act. Information should reflect the responses provided in the Application for Federal Assistance, SF-424M.

Has information regarding the state lead agency and authorized official changed since the last submission of the State Plan? **Yes** **No**

If yes, select the fields that have changed. [Check all the apply]

- | | | |
|--|--|-------------------------------------|
| <input type="checkbox"/> Lead Agency | <input type="checkbox"/> Department Type | <input type="checkbox"/> Office |
| <input type="checkbox"/> Authorized Official | <input type="checkbox"/> Street Address | <input type="checkbox"/> City |
| <input type="checkbox"/> Zip Code | <input type="checkbox"/> Work Number | <input type="checkbox"/> Fax Number |
| <input type="checkbox"/> Email Address | <input type="checkbox"/> Website | |

1.2a. Lead agency: Mississippi Department of Human Services

GUIDANCE: Please only provide the exact name of the CSBG state lead agency as designated within the designation letter and an acronym (as applicable).
EXAMPLE: Office of Community Services (OCS)

1.2b. **Cabinet or administrative department of this lead agency** [Check one and provide narrative where applicable]

- Community Affairs Department
- Community Services Department
- Governor’s Office
- Health Department
- Housing Department
- Human Services Department
- Social Services Department
- Other, describe: [Click or tap here to enter text.](#)

- 1.2c. Cabinet or Administrative Department Name:** Provide the name of the cabinet or administrative department of the CSBG authorized official:
Mississippi Department of Human Services
- 1.2d. Authorized official of the lead agency:** The authorized official could be the director, secretary, commissioner etc. as assigned in the designation letter (attached under item 1.3.). The authorized official is the person indicated as authorized representative on the SF-424M.
Name: Robert G. Anderson
Title: Executive Director
- 1.2e. Street Address:** 200 South Lamar St.
- 1.2f. City:** Jackson
- 1.2g. State:** MS
- 1.2h. Zip Code:** 39201
- 1.2i. Telephone:** 601-359-4457
- 1.2j. Fax Number:** 601-359-4477
- 1.2k. Email Address:** bob.anderson@mdhs.ms.gov
- 1.2l. Lead Agency Website:** www.mdhs.ms.gov

Note: Item 1.2. pre-populates the Annual Report, Module 1, Item A.1.

- 1.3. Designation Letter:** Attach the state’s official CSBG designation letter. A new designation letter is required if the chief executive officer of the state and/or designated agency has changed. **See Attachment**

GUIDANCE: The designation letter should be updated whenever there is a change to the designee.
INSTRUCTIONAL NOTE: The letter should be from the chief executive officer of the state and include, at minimum, the designated state CSBG lead agency (office, department, or bureau) and title of the authorized official of the lead agency who is to administer the CSBG grant award.

- 1.4. CSBG Point of Contact:** Provide the following information in relation to the designated state CSBG point of contact. The state CSBG point of contact should be the person that will be the main point of contact for CSBG within the state.

Has information regarding to the state point of contact changed since the last submission of the state plan? Yes No

If yes, select the fields that have changed. [Check all the apply]

- | | | | |
|--------------------------------------|--|---|-------------------------------|
| <input type="checkbox"/> Agency Name | <input checked="" type="checkbox"/> Point of Contact | <input type="checkbox"/> Street Address | <input type="checkbox"/> City |
| <input type="checkbox"/> State | <input type="checkbox"/> Zip Code | <input type="checkbox"/> Office Number | |
| <input type="checkbox"/> Fax Number | <input type="checkbox"/> Email Address | <input type="checkbox"/> Website | |

- 1.4a. **Agency Name:** MDHS- Division of Community Services
- 1.4b. **Point of Contact Name:**
 - Name:** Nicole McBeath
 - Title:** Division Director
- 1.4c. **Street Address:** 200 South Lamar Street
- 1.4d. **City:** Jackson
- 1.4e. **State:** MS
- 1.4f. **Zip Code:** 39201
- 1.4g. **Telephone Number:** 601-359-4768
- 1.4h. **Fax Number:** N/A
- 1.4i. **Email Address:** nicole.mcbeath@mdhs.ms.gov
- 1.4j. **Agency website:** www.mdhs.ms.gov

1.5. Provide the following information in relation to the State Community Action Association.

There is currently a state Community Action Association within the state.

Yes No

Has information in regard to the state Community Action Association changed since the last submission of the state plan? Yes No

If yes, select the fields that have changed. [Check all that apply]

- Agency Name Executive Director Street Address City
- State Zip Code Office Number
- Fax Number Email Address Website RPIC Lead

1.5a. **Agency name:** Mississippi Association of Community Action Agencies

1.5b. **Executive Director or Point of Contact**

Name: Steve Gaines

Title: Board Chair

1.5c. **Street Address:** 801 Hatchie St.

1.5d. **City:** Booneville

1.5e. **State:** MS

1.5f. **Zip Code:** 38829

1.5g. Telephone Number: 662-728-2118

1.5h. Fax Number:

1.5i. Email Address: sgaines@maxxsouth.net

1.5j. State Association Website: www.msacaa.com

**1.5k. State Association currently serves as the Regional Performance
Innovation Consortia (RPIC) lead** Yes No

Section 2 State Legislation and Regulation

- 2.1. **CSBG State Legislation:** State has a statute authorizing CSBG. Yes No
- 2.2. **CSBG State Regulation:** State has regulations for CSBG. Yes No
- 2.3. **Legislation/Regulation Document:** Attach the legislation and/or regulations or provide a hyperlink(s) to the documents indicated under Items 2.1. and/or Item 2.2.
N/A

GUIDANCE: The labeling of all attachments should include the question number for which the document provides supplementary information, the question heading, and the type of document provided. As an example, a state statutory document could be labeled as:
2.3. Legislation/Regulation Document, Washington D.C. Statute

- 2.4. **State Authority:** Select a response for each of the following items about the state statute and/or regulations authorizing CSBG:
 - 2.4a. **Authorizing Legislation:** State legislature enacts authorizing legislation or amendments to an existing authorizing statute last federal fiscal year.
Yes No
 - 2.4b. **Regulation Amendments:** State established or amended regulations for CSBG last federal fiscal year. Yes No

Section 3 State Plan Development and Statewide Goals

- 3.1. CSBG Lead Agency Mission and Responsibilities:** Briefly describe the mission and responsibilities of the state agency that serves as the CSBG lead agency.

CSBG is administered by the Mississippi Department of Human Services (MDHS)- Division of Community Services (DCS). MDHS is a primary link between families and individuals with specific needs vital to their survival and the services available to meet those needs.

The Mississippi Department of Human Services is dedicated to serving others while providing a wide range of public assistance programs, social services and support for children, low-income individuals and families. The agency seeks to empower families so they can become self-sufficient and responsible for their future success through:

**Professional, accountable, and responsible administration of CSBG;
Development of effective partnerships with CSBG entities, MDHS-DCS, the state association and other State and Federal programs serving low-income individuals.**

- 3.2. State Plan Goals:** Describe the state’s CSBG-specific goals for state administration of CSBG under this State Plan.

GUIDANCE: States should consider feedback from OCS, their eligible entities, and the ACSI survey completed by eligible entities when creating their State Plan goals.

Instructional Note: For examples of “goals,” see State Accountability Measure 1Sa(i).

Note: This information is associated with State Accountability Measure 1Sa(i) and pre-populates the state’s Annual Report, Module 1, Item B.1.

The state is dedicated to collaborating with the network and the state association to combat and eradicate poverty in Mississippi. As the State Administrator, our objectives under this plan include:

- Goal 1: Ensuring that all communities in Mississippi have access to CSBG program funds and services through the network of CSBG eligible entities.**
- Goal 2: Emphasizing comprehensive training for the state and subgrantees in various areas, in alignment with the T&TA plan through RPIC to include key training courses like Leadership Development, Board Governance, and IT Front Desk Software Training. For additional details, please refer to the attached RPIC Training and Technical Assistance Work Plan.**
- Goal 3: Continue to advance continuity and design of Virtual ROMA 2, the state client tracking database.**
- Goal 4: Awarding and allocating CSBG funding to subrecipients annually, in accordance with the State’s authorized budget authority for each fiscal year.**

3.3. State Plan Development: Indicate the information and input the state accessed to develop this State Plan.

3.3a. Analysis of state-level tools [Check all that applies and narrative where applicable]

- State Performance Indicators and/or National Performance Indicators (NPIs)
- U.S. Census data
- State performance management data (e.g., accountability measures, ACSI survey information, and/or other information from annual reports)
- Monitoring Visits/Assessments
- Tools not identified above (specify)

3.3b. Analysis of local-level tools [Check all that applies and narrative where applicable]

- Eligible entity community needs assessments
- Eligible entity community action plans
- Public Hearings/Workshops
- Tools not identified above (e.g., state required reports) [specify]

3.3c. Consultation with [Check all that applies and narrative where applicable]

- Eligible entities (e.g., meetings, conferences, webinars; not including the public hearing)
- State Association
- National Association for State Community Services Programs (NASCSPP)
- Community Action Partnership (The Partnership)
- Community Action Program Legal Services (CAPLAW)
- CSBG Tribal Training and Technical Assistance (T/TA) provider
- Regional Performance Innovation Consortium (RPIC)
- Association for Nationally Certified ROMA Trainers (ANCRT)
- Federal CSBG Office
- Organizations not identified above (specify)

3.4. Eligible Entity Involvement

3.4a. State Plan Development: Describe the specific steps the state took in developing the State Plan to involve the eligible entities.

Note: This information is associated with State Accountability Measures 1Sa(ii) and may pre-populate the state’s annual report form.

The plan was made available on both the MDHS website and the Virtual ROMA platform on June 11, 2026, to allow all eligible entity staff the opportunity to review and provide feedback. The Virtual ROMA site, which is used daily by the entities, served as a key access point. Additionally, on June 11, 2026, an email was sent to notify entities about the public hearing and that the state plan had been added to the MDHS and Virtual ROMA websites. During the public hearing, the State Plan

was formally presented for input and comments. Public comments were accepted through July 21, 2026.

- 3.4b. Performance Management Adjustment:** Describe how the state has adjusted its State Plan development procedures under this State Plan, as compared to previous plans, in order to 1) encourage eligible entity participation and 2) ensure the State Plan reflects input from eligible entities? Any adjustment should be based on the state’s analysis of past performance in these areas, and should consider feedback from eligible entities, OCS, and other sources, such as the public hearing. If the state is not making any adjustments, provide further detail.

Note: This information is associated with State Accountability Measures 1Sb(i) and (ii) and pre-populate the Annual Report, Module 1, Item B.1.

The availability of the state plan on the MDHS and Virtual ROMA websites allows for electronic distribution to all entities, enhancing the efficiency of feedback by enabling input from staff at all levels including case workers, receptionists, and others.

- 3.5. Eligible Entity Overall Satisfaction:** Provide the state’s target for eligible entity Overall Satisfaction during the performance period.

Year One: **75%** Year Two: Click or tap here to enter text.

Instructional Note: The state’s target score will indicate improvement or maintenance of the states’ Overall Satisfaction score from the most recent American Customer Survey Index (ACSI) survey of the state’s eligible entities.

Note: Item 3.5 is associated with State Accountability Measure 8S and may pre-populate the state’s annual report form.

GUIDANCE: The targets reported here should match the future target set in the Annual Report, Section B, Table B.2.

GUIDANCE: Review the [ACSI IM](#) about setting targets for your eligible entity overall satisfaction that are realistic, reasonable, attainable, and possible.

Section 4

CSBG Hearing Requirements

- 4.1. Public Inspection:** Describe the steps taken by the state to disseminate this State Plan to the public for review and comments prior to the public hearing, as required under Section 676(e)(2) of the Act.

GUIDANCE: Under this question, detail how the state provided the State Plan to the public, including providing sufficient time (ideally no fewer than 30 days) for the public to provide feedback prior to the public hearing. Distribution to the public should include distribution directly to the eligible entities (e.g. via email or publication on a public website with specific notification to the eligible entities) in the state as well as any other interested parties.

The proposed State Plan was uploaded and posted on the MDHS and Virtual ROMA websites from 6/11/2026-7/10/2026 for review and comments. The notice of the public hearing appeared statewide in the Clarion Ledger newspaper, and eleven other newspapers on June 10, 2026, and July 01, 2026. The availability of the FFY 2027 CSBG State Plan for inspection was made known in the Public Hearing announcement posted in the newspapers. The state plan was made available for public inspection by calling the MDHS-DCS, as stated in the public hearing announcement. Additional opportunities for comments were available during the public hearing.

- 4.2. Public Notice/Hearing:** Describe how the state ensured there was sufficient time and statewide distribution of notice of the public hearing(s) to allow the public to comment on the State Plan, as required under 676(a)(2)(B) of the CSBG Act.

To adhere to the thirty (30) days' notice of the public hearing, notice of the hearing was published in the Clarion Ledger, which has statewide circulation, as well as in eleven additional newspapers on June 10 and July 01, 2026. An email notification was also sent to eligible entities on June 11, 2026. The public hearing is scheduled for July 14, 2026, and public comments will be accepted through July 21, 2026.

- 4.3. Public and Legislative Hearings:** In the table below, specify the date(s) and location(s) of the public and legislative hearing(s) held by the designated lead agency for this State Plan, as required under Section 676(a)(2)(B) and Section 676(a)(3) of the Act.

Instructional Note: A public hearing is required for each new submission of the State Plan. The date(s) for the public hearing(s) must have occurred in the year prior to the first federal fiscal year covered by this plan. Legislative hearings are held at least every three years and must have occurred within the last three years prior to the first federal fiscal year covered by this plan.

Date	Location	Type of Hearing <i>[Select an option]</i>	If a Combined Hearing was held confirm that the public was invited.
July 14, 2026	Sun-N-Sand, 401 N Lamar St., Jackson, MS 39202, Conference Room	<input type="checkbox"/> Public <input type="checkbox"/> Legislative <input checked="" type="checkbox"/> Combined	<input checked="" type="checkbox"/>
ADD a ROW function Note: States will be able to add as needed for each additional hearing.			

GUIDANCE: A combined hearing refers to having one joint public and legislative hearing.

4.4. Attach supporting documentation or a hyperlink for the public and legislative hearings.

See Public Hearing Notice Attachment

GUIDANCE: Supporting documentation may include, but is not limited to, agendas, sign-in sheets, transcripts, and notices/advertisements of the hearings. All attachments should include the question number, question heading, type of document and the date of the hearing/meeting (as applicable).

EXAMPLE NAMING CONVENTION: 4.4. Public and Legislative Hearings Agenda 062117

Section 5 CSBG Eligible Entities

5.1. CSBG Eligible Entities: In the table below, indicate whether eligible entity in the state public or private, the type(s) of entity, and the geographical area served by the entity.

CSBG Eligible Entity	Geographical Area Served (by county)	Public or Nonprofit	Type of Entity
AJFC Community Action Agency, Inc.	Adams, Claiborne, Copiah, Franklin, Jefferson, Lawrence, Lincoln	Nonprofit	Community Action Agency
Bolivar County CAA, Inc.	Bolivar	Nonprofit	Community Action Agency
Central Mississippi, Inc.	Attala, Carroll, Grenada, Holmes, Leflore, Montgomery, Yalobusha	Nonprofit	Community Action Agency
Coahoma Opportunities, Inc.	Coahoma	Nonprofit	Community Action Agency
Community Action of South MS	Jackson, George, Harrison	Nonprofit	Community Action Agency
Hinds County Human Resource Agency	Hinds	Public	Community Action Agency
LIFT, Inc.	Calhoun, Chickasaw, Itawamba, Lafayette, Lee, Monroe, Pontotoc, Union	Nonprofit	Community Action Agency
Mid-State Opportunity, Inc.	Desoto, Panola, Quitman, Tallahatchie, Tate, Tunica	Nonprofit	Community Action Agency
Multi-County Community Services Agency	Clarke, Jasper, Kemper, Lauderdale, Neshoba, Scott, Smith, Wayne, Newton	Nonprofit	Community Action Agency
Northeast Mississippi Community Services	Alcorn, Benton, Marshall, Prentiss, Tippah, Tishomingo	Nonprofit	Community Action Agency
Pearl River Valley Opportunity, Inc.	Covington, Forrest, Jefferson Davis, Jones, Lamar, Marion, Pearl River, Perry, Greene, Hancock, Stone	Nonprofit	Community Action Agency
Prairie Opportunity, Inc.	Choctaw, Clay, Leake, Lowndes, Noxubee, Oktibbeha, Webster, Winston	Nonprofit	Community Action Agency
South Central Community Action Agency, Inc.	Madison, Rankin, Simpson	Nonprofit	Community Action Agency
Southwest Mississippi	Amite, Pike, Walthall,	Nonprofit	Community Action

Opportunity, Inc.	Wilkinson		Agency
Sunflower-Humphreys County Progress, Inc.	Humphreys, Sunflower	Nonprofit	Community Action Agency
Warren Washington, Issaquena Sharkey Community Action Agency, Inc.	Issaquena, Sharkey, Warren, Washington, Yazoo	Nonprofit	Community Action Agency

NOTE: WITHIN OLDC, you will not be able to add-a-row. Any additions/deletions to the Eligible Entity List should be made within the CSBG Eligible Entity List within OLDC prior to initializing a new CSBG State Plan within OLDC. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. Geographical Area Served allows for 550 characters.

Note: Table 5.1. pre-populates the Annual Report, Module 1, Table C.1.

GUIDANCE: Under *Type of Entity*, select more than one type by holding down the CTRL key while making selections.

NOTE: Whether nonprofit or public, entities that receive CSBG funds are generally considered to be Community Action Agencies for the purpose of administering CSBG. The only specific exceptions outlined in the CSBG Act are Limited Purpose Agencies, Migrant and Seasonal Farmworker organizations, and Tribes and Tribal Organizations

INSTRUCTIONAL NOTE: **Limited Purpose Agency** refers to an eligible entity that was designated as a limited purpose agency under Title II of the Economic Opportunity Act of 1964 for fiscal year 1981, that served the general purposes of a community action agency under Title II of the Economic Opportunity Act, that did not lose its designation as a limited purpose agency under Title II of the Economic Opportunity Act as a result of failure to comply with that Act and that has not lost its designation as an eligible entity under the CSBG Act.

INSTRUCTIONAL NOTE: **90 percent funds** are the funds a state provides to eligible entities to carry out the purposes of the CSBG Act. As described under Section 675C of the CSBG Act, a state must provide to the eligible entities “not less than 90 percent” of their CSBG allocation “made available to a state under Section 675A or 675B.

5.2. Total number of CSBG eligible entities: **16**

5.3. Changes to Eligible Entities List: Within the tables below, describe any changes that have occurred to the Eligible Entities within the state since the last federal fiscal Year (FFY), as applicable.

One or more of the following changes were made to the eligible entity list: [Check all that apply].

- Designation and/or Re-Designation
- De-designations and/or Voluntary Relinquishments
- Mergers
- No Changes to Eligible Entities List

GUIDANCE: The following three questions will only need to be answered based on your response to 5.3.

5.3a. Designation and Re-Designation: Identify any new entities that have been designated as eligible entities, as defined under Section 676A of the Act, since the last federal fiscal year. Include any eligible entities designated to serve an area previously not served by CSBG as well as any entities designated to replace another eligible entity that was terminated (de-designated).

CSBG Eligible Entity	Type	Start Date	Geographical Area Served
Click or tap here to enter text.	Choose an item.	Click or tap to enter a date.	

NOTE: ADD-A-ROW FUNCTION – states can add rows as needed within OLDC. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. Geographical Area Served allows for 550 characters.

GUIDANCE: A designation refers to an entity that was not receiving funding in the previous federal fiscal year(s) and/or was not included in the previous CSBG State Plan. Re-designation refers to an entity that is already designated/receiving funds but is now receiving funds to serve an additional geographic area previously served by another entity. A permanent re-designation **must be conducted -in line with procedures outlined in Section 676A of the CSBG Act.** An interim re-designation may be noted when an entity has been identified to provide services after a voluntary relinquishment pending official designation of a permanent entity consistent with the requirements of Section 676A. See CSBG Act 676A, *Designation and Redesignation...*, for more information.

5.3b. De-Designations and Voluntary Relinquishments: Identify any entities that are no longer receiving CSBG funding. Include any eligible entities have been terminated (de-designated) as defined under Section 676(c) and Section 676C of the Act, or voluntarily relinquished their CSBG eligible entity status since the last federal fiscal year.

CSBG Eligible Entity	Reason
Click or tap here to enter text.	Choose an item.

NOTE: ADD-A-ROW FUNCTION – states can add rows as needed within OLDC. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row.

5.3c. Mergers: In the table below, provide information about any mergers or other combinations of two or more eligible entities that were each listed in the prior year state plan.

Original CSBG Eligible Entities	Surviving CSBG Eligible Entity	New Name (as applicable)	DUNS No.
Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.	Click or tap here to enter text.

NOTE: ADD-A-ROW FUNCTION – states can add rows as needed within OLDC. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row.

GUIDANCE: This question refers to the merger or other combinations of two or more existing CSBG eligible entities only.

Under 5.3c, please only include two or more **previously designated** eligible entities that have merged or combined in order to provide CSBG services.

Section 6

Organizational Standards for Eligible Entities

Note: Reference IM 138, State Establishment of Organizational Standards for CSBG Eligible Entities, for more information on Organizational Standards. Click [HERE](#) for IM 138.

- 6.1. Choice of Standards:** Confirm whether the state will implement the CSBG Organizational Standards Center of Excellence (COE) organizational standards (as described in IM 138) or an alternative set during the federal fiscal year(s) of this planning period. [Select one]

- COE CSBG Organizational Standards
 Modified version of COE CSBG Organizational Standards
 Alternative set of organizational standards

Note: Item 6.1. pre-populates the Annual Report, Module 1, Item D.1.

- 6.1a. Modified Organizational Standards:** In the case that the state is requesting to use modified COE-developed organizational standards, provide the proposed modification for the FFY of this planning period including the rationale.

The State will use a modified version of the COE-developed organizational standards to comply with state policies already in place. Mississippi uses a “Community Strengths and Needs Assessment” instead of the term “community assessment”. The modified COE-developed organizational standards are:

Standard 3.1- The organization will conduct a community needs assessment yearly.

Standard 5.5- The board fills vacancies as set out in its bylaws and state board policy.

Standard 9.4- The organization submits the Annual report to MDHS-DCS.

- 6.1b. Alternative Organizational Standards:** If using an alternative set of organizational standards, attach the complete list of alternative organizational standards.

- 6.1c. Alternative Organizational Standards:** If using an alternative set of organizational standards: 1) provide any changes from the last set provided during the previous State Plan submission; 2) describe the reasons for using alternative standards; and 3) describe how they are at least as rigorous as the COE- developed standards.

- There were no changes from the previous State Plan submission

Provide reason for using alternative standards [Click or tap here to enter text.](#)

Describe rigor compared to COE-developed [Click or tap here to enter text.](#)

- 6.2 Implementation:** Check the box that best describes how the state officially adopted organizational standards for eligible entities in the state in a manner consistent with the state’s administrative procedures act. If “Other” is selected, provide a timeline and additional information, as necessary. [Check all that applies and narrative (as applicable)]
- Regulation
 - Policy
 - Contracts with eligible entities
 - Other, describe:

- 6.3. Organizational Standards Assessment:** Describe how the state will assess eligible entities against organizational standards this federal fiscal year(s). [Check all that apply]
- Peer-to-peer review (with validation by the state or state-authorized third party)
 - Self-assessment (with validation by the state or state-authorized third party)
 - Self-assessment/peer review with state risk analysis
 - State-authorized Third-Party validation
 - Regular, on-site CSBG monitoring
 - Other – Web Form

6.3a. Assessment Process: Describe the planned assessment process.

The State implemented a web-based Smartsheet application. Standards were input into Smartsheet. Eligible entities are required to attach documents to verify standards are met. A review of the Smartsheet is conducted by the State annually. A letter is sent by the State to the entity to list the standards not met, and a date is given for the entity to respond with documentation to meet standards. If the entity has not met standards after the second review, additional T&TA will be provided. A TAP will be issued after 90 days, if the entity has not met standards following T&TA.

GUIDANCE: Descriptions should also include improvements to the process made since the previous year including any new processes to increase efficiency or consistency of assessments.

- 6.4. Eligible Entity Exemptions:** Will the state make exceptions in applying the organizational standards for certain eligible entities due to special circumstances or organizational characteristics (as described in IM 138)? Yes No

GUIDANCE: You will only need to respond to the following question if you responded “yes” to 6.4.

- 6.4a.** Provide the specific eligible entities the state will exempt from meeting organizational standards and provide a description and a justification for each exemption. Total Number of Exempt Entities: **0**

CSBG Eligible Entity	Description/Justification
Click or tap here to enter text.	

NOTE: ADD-A-ROW FUNCTION – states can add rows for each additional exception. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. The Description/Justification allows for 2500 characters.

6.5. Performance Target: Provide the percentage of eligible entities that the state expects to meet all the state-adopted organizational standards for the FFY(s) of this planning period. **Year One: 95%** **Year Two:** Click or tap here to enter text.

Note: Item 6.5. is associated with State Accountability Measures 6Sa and pre-populates the Annual Report, Module 1, Table D.2.

GUIDANCE: Prior to setting the target, states should review [IM 138](#), review previous performance, and collaborate with the eligible entities and the state association to identify targets

Section 7 State Use of Funds

Eligible Entity Allocation (90 Percent Funds) [Section 675C(a) of the CSBG Act]

7.1. Formula: Select the method (formula) that best describes the current practice for allocating CSBG funds to eligible entities. [Check one and narrative where applicable]

- Historic
- Base + Formula
- Formula Alone
- Formula with Variables
- Hold Harmless + Formula
- Other

7.1a. Formula Description: Describe the current practice for allocating CSBG funds to eligible entities.

The State allocates CSBG funds by the following formula: Using the latest Census data, the number of persons in poverty by county is divided by the state total of persons in poverty to get a percentage for each county. The percentage is multiplied by the “90 percent of the total state allocation” to determine the amount of funds for each county. Each eligible entity receives the amount of funds for the counties it serves.

7.1b. Statute: Does a state statutory or regulatory authority specify the formula for allocating “not less than 90 percent” funds among eligible entities?

- Yes No

7.2. Planned Allocation: Specify the percentage of your CSBG planned allocation that will be funded to eligible entities and “not less than 90 percent funds” as described under Section 675C(a) of the CSBG Act. In the table, provide the planned allocation for each eligible entity receiving funds for the fiscal year(s) covered by this plan.

Year One: **90%** Year Two: **Click or tap here to enter text.**

Planned CSBG 90 Percent Funds – Year One	
CSBG Eligible Entity	Funding Amount \$
Total	Please see Tentative Allocation attachment.

NOTE: WITHIN OLDC, the add-a-row function will not be available on this table and the first column is read-only. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. To auto-calculate, select the “\$0.00”, right-click, and then select “Update Field”.

Planned CSBG 90 Percent Funds – Year Two	
CSBG Eligible Entity	Funding Amount \$
Total	

NOTE: WITHIN OLDC, the add-a-row function will not be available on this table and the first column is read-only. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. To auto-calculate, select the “\$0.00”, right-click, and then select “Update Field”.

Note: This information pre-populates the state's Annual Report, Module 1, Table E.2.

- 7.3. Distribution Process:** Describe the specific steps in the state's process for distributing 90 percent funds to the eligible entities and include the number of days each step is expected to take; include information about state legislative approval or other types of administrative approval (such as approval by a board or commission).

The Division of Community Services sends NOFAs to the eligible entities, usually in the first week of July. The eligible entities submit subgrants to DCS within 60 days after the date of the NOFA. The fiscal and program staff review the subgrants for errors/additional information. After the reviews, the subgrants are routed through the Administrative Review Memorandum process to the Division Counsel and Division Director for their review and signature approval. The subgrants are then submitted to the Executive Director's Office (EDO) for final approval. The EDO requires all subgrants to be submitted 30 days prior to the effective dates. Immediately after EDO approval, DCS staff packages and distributes the subgrants to eligible entities. The program year is from January through December. Entities have current year funds until the start of the new program year.

- 7.3a. Distribution Method:** Select the option below that best describes the distribution method that the state uses to issue CSBG funds to eligible entities:

- Reimbursement
 Advance
 Hybrid
 Other

- 7.4. Distribution Timeframe:** Does the state plan to make funds available to eligible entities no later than 30 calendar days after OCS distributes the federal award? Yes No

- 7.4a. Distribution Consistency:** If no, describe state procedures to ensure funds are made available to eligible entities consistently and without interruption.

The Division of Community Services sends NOFAs to the eligible entities. The eligible entities submit subgrants to DCS within 60 days after the date of the NOFA. The fiscal and program staff review the subgrants for errors/additional information. After the reviews, the subgrants are routed through the Administrative Review Memorandum process to the Division Counsel and Division Director for their review and signature approval. The subgrants are then submitted to the Executive Director's Office (EDO) for final approval. The EDO requires all subgrants to be submitted 30 days prior to the effective dates. Immediately after EDO approval, DCS staff packages and distributes the subgrants to eligible entities. Subgrantees are now able to request funds to operate their programs. The subgrants have an effective date of January 1- December 31 of each year, so funds from prior year are available.

Note: Item 7.4 is associated with State Accountability Measure 2Sa and may pre-populate the

state’s annual report form.

- 7.5. Distribution of Funds Performance Management Adjustment:** Describe the state’s strategy for improving grant and/or contract administration procedures under this State Plan as compared to past plans. Any improvements should be based on analysis of past performance and should consider feedback from eligible entities, OCS, and other sources, such as the public hearing. If the state is not making any improvements, provide further detail.

The state continues to upgrade Virtual ROMA system which captures intake, determines client eligibility, and provides information on client progress. Eligible entities will be trained on new system functions. The state has revised the drawdown and cost reporting process to allow for better administration of funds.

Note: This information is associated with State Accountability Measure 2Sb and may pre-populate the state’s annual report form.

Administrative Funds [Section 675C(b)(2) of the CSBG Act]

- 7.6. Allocated Funds:** Specify the percentage of your CSBG planned allocation for administrative activities for the FFY(s) covered by this State Plan.
Year One: 5% **Year Two:** Click or tap here to enter text.
- 7.7. State Staff:** Provide the number of state staff positions to be funded in whole or in part with CSBG funds for the FFY(s) covered by this State Plan.
Year One: 4 **Year Two:** Click or tap here to enter text.
- 7.8. State FTEs:** Provide the number of state Full Time Equivalents (FTEs) to be funded with CSBG funds for the FFY(s) covered by this State Plan?
Year One: 4 **Year Two:** Click or tap here to enter text.
- 7.9. Remainder/Discretionary Funds Use:** Does the state have remainder/discretionary funds, as described in Section 675C(b) of the CSBG Act? **Yes** **No**

GUIDANCE: “No” should only be selected if the percentages provided under 7.2. and 7.6. equal 100%.

If yes, provide the allocated percentage and describe the use of the remainder/discretionary funds in the table below. Year One: **5%** Year Two: Click or tap here to enter text.

Note: This response will link to the corresponding assurance, Item 14.2.

INSTRUCTIONAL NOTE: The assurance under 676(b)(2) of the Act (Item 14.2 of this State Plan) specifically requires a description of how the state intends to use remainder/discretionary funds to “support innovative community and neighborhood-based initiatives related to the purposes of [the CSBG Act].” Include this description in Item 7.9f of the table below and/or attach the information.
 If a funded activity fits under more than one category in the table, allocate the funds among the categories. For example, if the state provides funds under a

contract with the State Community Action association to provide training and technical assistance to eligible entities and to create a statewide data system, the funds for that contract should be allocated appropriately between Items 7.9a. – 7.9c. If allocation is not possible, the state may allocate the funds to the primary category with which the activity is associated.

Note: This information is associated with State Accountability Measures 3Sa and pre-populates the Annual Report, Module 1, Table E.7.

Use of Remainder/Discretionary Funds – Year One

Remainder/Discretionary Fund Uses (See 675C(b)(1) of the CSBG Act)	Planned \$	Brief Description of Services and/or Activities
7.9a. Training/Technical Assistance to eligible entities	\$100,000 (16%)	These planned services/activities will be described in State Plan Item 8.1
7.9b. Coordination of state-operated programs and/or local programs	\$30,000 (5%)	These planned services/activities will be described in State Plan Section 9, State Linkages and Communication
7.9c. Statewide coordination and communication among eligible entities	\$250,000 (41%)	These planned services/activities will be described in State Plan Section 9, State Linkages and Communication
7.9d. Analysis of distribution of CSBG funds to determine if targeting greatest need (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9e. Asset-building programs (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9f. Innovation programs/activities by eligible entities or other neighborhood groups (Briefly describe under Column 4)	\$145,000 (24%)	Funds will be used for innovative projects/activities to include senior and youth projects.
7.9g. State Charity tax credits (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9h. Other activities (Specify these other activities under Column 4)	\$88,801 (14%)	Funds will be used to serve additional clients.
Totals	\$613,801	

To auto-calculate, select the "\$0.00", right-click, and then select "Update Field". Each description allows for 4000 characters.

Use of Remainder/Discretionary Funds – Year Two

Remainder/Discretionary Fund Uses (See 675C(b)(1) of the CSBG Act)	Planned \$	Brief Description of Services and/or Activities
7.9a. Training/Technical Assistance to eligible entities	Click or tap here to enter text.	These planned services/activities will be described in State Plan Item 8.1
7.9b. Coordination of state-operated programs and/or local programs	Click or tap here to enter text.	These planned services/activities will be described in State Plan Section 9, State Linkages and Communication [
7.9c. Statewide coordination and communication among eligible entities	Click or tap here to enter text.	These planned services/activities will be described in State Plan Section 9, State Linkages and Communication
7.9d. Analysis of distribution of CSBG funds to determine if targeting greatest need (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9e. Asset-building programs (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9f. Innovation programs/activities by eligible entities or other neighborhood groups (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9g. State Charity tax credits (Briefly describe under Column 4)	Click or tap here to enter text.	
7.9h. Other activities (Specify these other activities under Column 4)	Click or tap here to enter text.	
Totals	\$ 0.00	

GUIDANCE: If the percentages provided under 7.2. and 7.6. do not equal 100%, the remaining percentage should be reported under 7.9. If the state does not have any remainder/ discretionary fund activities (as listed in 7.9a. – 7.9g.), the remainder should be described in 7.9h.

7.10. Remainder/Discretionary Funds Partnerships: Select the types of organizations, if any, the state plans to work with (by grant or contract using remainder/discretionary funds) to carry out some or all the activities in Table 7.9. [Check all that apply and narrative where applicable]

The state directly carries out all activities (No Partnerships)

- The state partially carries out some activities
- CSBG eligible entities (if checked, include the expected number of CSBG eligible entities to receive funds) 7
- Other community-based organizations
- State Community Action Association
- Regional CSBG technical assistance provider(s)
- National technical assistance provider(s)
- Individual consultant(s)
- Tribes and Tribal Organizations
- Other [Click or tap here to enter text.](#)

Note: This response will link to the corresponding CSBG assurance in Item 14.2.

- 7.11. Performance Management Adjustment:** Describe any adjustments the state will make to the use of remainder/discretionary funds under this State Plan as compared to past plans? Any adjustment should be based on the state’s analysis of past performance, and should consider feedback from eligible entities, OCS, and other sources, such as the public hearing. If the state is not making any adjustments, provide further detail.

The State will partner with the State Association to provide technology training and regional workshops/trainings for our licensed social workers, training on Organizational Standards and Needs Assessment, and accounting system.

The State will also assess eligible entities and provide T&TA through individual consultants in areas such as finance, marketing, fund-raising, etc.

Section 8 State Training and Technical Assistance

8.1. Training and Technical Assistance Plan: Describe the state’s plan for delivering CSBG- funded training and technical assistance to eligible entities under this State Plan by completing the table below. Add a row for each activity: indicate the timeframe; whether it is training, technical assistance, or both; and the topic. (CSBG funding used for this activity is referenced under item 7.9a., Use of Remainder/Discretionary Funds.)

Note: This information is associated with State Accountability Measure 3Sc and pre-populates the Annual Report, Module 1, Table F.1.

Training and Technical Assistance – Year One

Planned Timeframe	Training, Technical Assistance, or Both	Topic	Brief Description of “Other”
Ongoing/Multiple Quarters	Technical Assistance	Fiscal	
Ongoing/Multiple Quarters	Both	Reporting	
Ongoing/Multiple Quarters	Training	Other	CSBG/LIHEAP Policy Manual Training
Ongoing/Multiple Quarters	Both	Technology	
Ongoing/Multiple Quarters	Both	Other	Case Worker Training

***NOTE: ADD-A-ROW FUNCTION** – States can add rows for each additional training. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. Brief Description of “Other” allows for 500 characters.*

Training and Technical Assistance – Year Two

Planned Timeframe	Training, Technical Assistance, or Both	Topic	Brief Description of “Other”
Choose an item.	Choose an item.	Choose an item.	

***NOTE: ADD-A-ROW FUNCTION** – States can add rows for each additional training. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. Brief Description of “Other” allows for 500 characters.*

8.1 a. Training and Technical Assistance Budget: The planned budget for the training and technical assistance plan (as indicated in the Remainder/Discretionary Funds table in item 7.9):

Year One: \$100,000 Year Two: [Click or tap here to enter text.](#)

8.1b. Training and Technical Assistance Collaboration: Describe how the state will collaborate with the State Association and other stakeholders in the planning and delivery of training and technical assistance.

The state association solicited input from eligible entities through a survey to identify training needs. The results will inform the planning and delivery of future Training and Technical Assistance (T&TA) efforts. In collaboration with the state association, the State coordinates an annual training conference for eligible entities, featuring sessions led by regional T&TA providers, OCS, NASCSP, and independent consultants.

Additionally, the state association supports T&TA efforts by offering training for front-line staff. The State Office will also provide targeted training to agencies that do not meet specific requirements identified through monitoring or other assessment methods. Furthermore, DCS will work with the state association to develop and maintain the RPIC Training Report.

8.2. Organizational Standards Technical Assistance: Does the state have Technical Assistance Plans (TAPs) in place for eligible entities with unmet organizational standards, if appropriate? Yes No

Note: 8.2 is associated with State Accountability Measure 6Sb. The state should put a TAP in place to support eligible entities with one or more unmet organizational standards.

8.2Address Unmet Organizational Standards: Describe the state's plan to provide T/TA to eligible entities to ensure they address unmet Organizational Standards.

T&TA will be provided by the State and the State Association to assist entities in correcting deficiencies before a TAP is issued. The State will develop a TAP for entities experiencing challenges in meeting the organizational standards and require a response within 30 days of the date of the TAP.

8.3. Training and Technical Assistance Organizations: Indicate the types of organizations through which the state plans to provide training and/or technical assistance as described in Item 8.1, and briefly describe their involvement. (Check all that apply.)

All T/TA is conducted by state

CSBG eligible entities (if checked, provide the expected number of CSBG eligible entities to receive funds) **1**

Other community-based organizations

State Community Action Association

- Regional CSBG technical assistance provider(s)
- National technical assistance provider(s)
- Individual consultant(s)
- Tribes and Tribal Organizations
- Other [Click or tap here to enter text.](#)

- 8.4. CSBG-Funded T/TA Performance Management Adjustment:** Describe adjustments the state made to the training and technical assistance plan under this State Plan as compared to past plans. Any adjustment should be based on the state’s analysis of past performance, and should consider feedback from eligible entities, OCS, and other sources, such as the public hearing. If the state is not making any adjustments, provide further detail.

Note: This information is associated with State Accountability Measures and may pre-populate the state’s annual report form.

Each year, the state association gathers feedback from eligible entities to identify training needs. The results of this survey guide the planning and delivery of Training and Technical Assistance (T&TA). Core elements of the training plan that have been consistently valued by the Community Action Agency (CAA) networks such as the Program and Fiscal Directors’ Committee—will continue.

The annual conference will expand T&TA opportunities, with a stronger focus on front-line staff development. In the coming year, DCS plans to increase training efforts in areas such as policy, case management, and the use of Virtual ROMA. These trainings will emphasize how accurate reporting can enhance service delivery, attract additional funding, and ultimately help reduce the causes and conditions of poverty.

Section 9

State Linkages and Communication

Note: This section describes activities that the state may support with CSBG remainder/discretionary funds, described under Section 675C(b)(1) of the CSBG Act. The state may indicate planned use of remainder/discretionary funds for linkage/communication activities in Section 7, State Use of Funds, items 7.9(b) and (c).

- 9.1. State Linkages and Coordination at the State Level:** Describe the linkages and coordination at the state level that the state intends to create or maintain to ensure increased access to CSBG services to low-income people and communities under this State Plan and avoid duplication of services (as required by the assurance under Section 676(b)(5)). Describe additional information as needed. [Check all that apply from the list below and provide a Narrative, 5000 Characters]

Note: This response will link to the corresponding CSBG assurance, Item 14.5. In addition, this information is associated with State Accountability Measure 7Sa and pre-populates the Annual Report, Module 1, Item G.1.

- State Low Income Home Energy Assistance Program (LIHEAP) office
- State Weatherization office
- State Temporary Assistance for Needy Families (TANF) office
- Head Start State Collaboration offices
- State public health office
- State education department
- State Workforce Innovation and Opportunity Act (WIOA) agency
- State budget office
- Supplemental Nutrition Assistance Program (SNAP)
- State child welfare office
- State housing office
- Other

The State has established working relationships with the Dept. of Medicaid, Rehabilitation Services, Workforce Development, and internal department programs such as SNAP, Aging Programs, Youth Services, Child Support, TANF, etc. to address the needs of the family. IRS, Energy Vendors, United Way, Salvation Army, Public Service Commission are other partnerships that the State maintains. Additionally, we meet with them periodically regarding programs and program changes. We invite partners to our annual conference. We conduct Energy Vendor meetings as needed.

- 9.2. State Linkages and Coordination at the Local Level:** Describe the linkages and coordination at the local level that the state intends to create or maintain with governmental and other social services, especially antipoverty programs, to assure the

effective delivery of and coordination of CSBG services to low-income people and communities and avoid duplication of services (as required by assurances under Section 676(b)(5) – (6)).

DCS requires eligible entities to coordinate funding and services at the local level. Each entity’s Community Action Plan must outline its coordination efforts with low-income individuals, community-based organizations, faith-based groups, and partners across the private, public, and educational sectors. The plan must also include information on the availability—or lack—of sufficient resources in the community.

This approach ensures that eligible entities are actively collaborating with other service providers to prevent duplication of services and to identify and address service gaps. All CSBG-funded entities in the state administer LIHEAP and six administers the Weatherization (WX) programs. Additionally, some entities also manage programs such as the Emergency Solutions Grant, Rapid Re-Housing, Head Start, Early Head Start, and transportation services.

To comprehensively meet family needs and assess the impact of their services, entities are expected to follow up with families to confirm that referrals resulted in service delivery. As part of the grant application process, entities are required to submit documentation demonstrating active partnerships and linkages before funding is approved.

9.3. Eligible Entity Linkages and Coordination

9.3a. State Assurance of Eligible Entity Linkages and Coordination: Describe how the state will assure that eligible entities will coordinate and establish linkages to assure the effective delivery of and coordination of CSBG services to low-income people and communities and avoid duplication of services (as required by the assurance under Section 676(b)(5)).

The State requires eligible entities to submit documentation on their partnerships with other service providers and organizations as part of their community action plan in their subgrants for funding. Eligible entities link families to resources within the entity and within the community. Outcomes from these linkages are reported as part of their NPIs.

Note: This response will link to the corresponding CSBG assurance, Item 14.5. and pre-populates the Annual Report, Module 1, Item G.3a.

9.3b. State Assurance of Eligible Entity Linkages to Fill Service Gaps: Describe how the eligible entities will develop linkages to fill identified gaps in the services, through the provision of information, referrals, case management, and follow-up consultations, according to the assurance under Section 676(b)(3)(B) of the CSBG Act.

Eligible entities are required as part of their community action plan to develop partnerships with local and state social service providers, religious

organizations, local governments to fill gaps in the services the entity cannot provide. Referrals are made and follow-up is done to ensure services are delivered. The State assures this requirement by requiring entities to submit a list of the local and other partnerships to fill gaps in their service delivery, as part of their annual subgrant for funding.

Note: This response will link to the corresponding CSBG assurance, Item 14.3b. and pre-populates the Annual Report, Module 1, Item G.3b.

- 9.4. Workforce Innovation and Opportunity Act (WIOA) Employment and Training Activities:** Does the state intend to include CSBG employment and training activities as part of a WIOA Combined State Plan, as allowed under the Workforce Innovation and Opportunity Act (as required by the assurance under Section 676(b)(5) of the CSBG Act)? Yes No

Note: This response will link to the corresponding CSBG assurance, Item 14.5.

9.4a. WIOA Combined Plan: If the state selected yes under Item 9.4, provide the CSBG-specific information included in the state's WIOA Combined Plan. This information includes a description of how the state and the eligible entities will coordinate the provision of employment and training activities through statewide and local WIOA workforce development systems. This information may also include examples of innovative employment and training programs and activities conducted by community action agencies or other neighborhood-based organizations as part of a community antipoverty strategy.

9.4b. Employment and Training Activities: If the state selected no under Item 9.4, describe the coordination of employment and training activities, as defined in Section 3 of WIOA, by the state and by eligible entities providing activities through the WIOA system.

MDHS has a Division of Workforce Development which participates in the statewide WIOA employment and training activities. Eligible entities coordinate their CSBG employment and training activities with the local WIOA.

- 9.5. Emergency Energy Crisis Intervention:** Describe how the State will assure, where appropriate, that emergency energy crisis intervention programs under title XXVI (relating to Low-Income Home Energy Assistance) are conducted in each community in the State, as required by the assurance under Section 676(b)(6) of the CSBG Act).

Note: This response will link to the corresponding CSBG assurance, Item 14.6.

The Community Action Plan (CAP) requires each eligible entity to demonstrate how they will respond to emergency situations. In addition, all eligible entities administer the Low-Income Home Energy Assistance Program (LIHEAP) and are required to collaborate with local energy providers to address crisis situations,

distribute energy-saving materials, and offer energy conservation workshops.

To support emergency response efforts, the State designates a portion of discretionary funds for use during federally or state-declared disasters. State policies also provide clear guidance on managing emergency situations. The State ensures effective coordination of energy services by reviewing CAP submissions and monitoring agency performance.

- 9.6. Faith-based Organizations, Charitable Groups, Community Organizations:**
Describe how the state will assure local eligible entities will coordinate and form partnerships with other organizations, including faith-based organizations, charitable groups, and community organizations, according to the state's assurance under Section 676(b)(9) of the CSBG Act.

Note: this response will link to the corresponding assurance, Item 14.9

The State requires eligible entities to submit documentation on their partnerships with other service providers and organizations, including faith-based, charitable and community organizations as part of their community action plan in their subgrants for funding. The documentation addresses referrals to and from each partner, and the services to be provided by the entity and the partner. Many of these organizations are represented on the eligible entity's board of directors.

- 9.7. Coordination of Eligible Entity 90 Percent Funds with Public/Private Resources:**
Describe how the eligible entities will coordinate CSBG 90 percent funds with other public and private resources, according to the assurance under Section 676(b)(3)(C) of the CSBG Act.

Note: This response will link to the corresponding assurance, Item 14.3c.

Eligible entities use their CSBG funds to leverage additional public and private resources, which assist with achieving outcomes within the framework of the national goals. CSBG resources are used to support the infrastructure of the entities to include sound governance, fiscal, programmatic, and personnel management. This results in greater accountability and capacity, thus enabling entities to leverage public and private resources through their community outreach and partnerships. As reported in the 2024 Leveraging Report, eligible entities leveraged \$4,043,523.75.

- 9.8. Coordination among Eligible Entities and State Community Action Association:**
Describe state activities for supporting coordination among the eligible entities and the State Community Action Association.

Note: This information will pre-populate the Annual Report, Module 1, Item G.5.

In FFY 2026, a percentage of CSBG discretionary funds will be contracted to the State Association to support training and technical assistance needs of the eligible entities, quality improvement, and other state-wide initiatives. The State meets

with the State Association on a regular basis to discuss program requirements and updates. The State Association convenes an annual conference in which the State partners and provides training based on the topics outlined in the CSBG T&TA Plan.

9.9. Communication with Eligible Entities and the State Community Action

Association: In the table below, detail how the state intends to communicate with eligible entities, the State Community Action Association, and other partners identified under this State Plan on the topics listed below.

For any topic that is not applicable, select *Not Applicable* under Expected Frequency.

Communication Plan

Subject Matter	Expected Frequency	Format	Brief Description of “Other”
Upcoming Public and/or Legislative Hearings	Annually	Email	
State Plan Development	Annually	Email	
Organizational Standards Progress	Annually	Letters/Hard Copies	
State Accountability Measures Progress	Annually	Email	
Community Needs Assessments/Community Action Plans	Annually	Letters/Hard Copies	
State Monitoring Plans and Policies	Annually	Email	
Training and Technical Assistance (T/TA) Plans	Annually	Email	
ROMA and Performance Management	Quarterly	Email	
State Interagency Coordination	Annually	Email	
CSBG Legislative/Programmatic Updates	Annually	Email	
Tripartite Board Requirements	Annually	Email	
Click or tap here to enter text.	Choose an item.	Choose an item.	

Note: ADD-A-ROW FUNCTION – States can add rows for each additional communication topic. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. Brief Description of “Other” allows for 250 characters.

- 9.10. Feedback to Eligible Entities and State Community Action Association:** Describe how the state will provide information to local entities and State Community Action Associations regarding performance on State Accountability Measures.

Note: This information is associated with State Accountability Measure 5S(iii) and will pre-populate the Annual Report, Module 1, Item G.6.

GUIDANCE: Under this question, include how the state will provide information to local entities and state associations within 60 days of receiving feedback from OCS.

Communication by letter or memo will be sent to eligible entities and the State Association regarding performance on the State Accountability Measures. Entities will be asked to respond within 30 days. Emails, phone calls, and one-on-one consultations are conducted as needed.

- 9.11. Performance Management Adjustment:** Describe any adjustments the state made to the Communication Plan in this State Plan as compared to past plans. Any adjustment should be based on the state's analysis of past performance, and should consider feedback from eligible entities, OCS, and other sources, such as the public hearing. If the state is not making any adjustments, provide further detail.

Note: This information is associated with State Accountability Measures 7Sb; this response may pre-populate the state's annual report form.

The State will conduct compliance reviews with the entities to address issues, policy, and training needs of the entities. A report will be sent to all entities for comment before final adjustments are made. The State continues to upgrade the Virtual ROMA system, which will allow for more electronic communication to and from the State. Smartsheet and Virtual ROMA 2 (current system) are used to provide information and communication to the entities, and they can provide feedback as well.

Section 10 Monitoring, Corrective Action, and Fiscal Controls

Monitoring of Eligible Entities (Section 678B(a) of the CSBG Act)

10.1. Specify the proposed schedule for planned monitoring visits including full on-site reviews; on- site reviews of newly designated entities; follow-up reviews – including return visits to entities that failed to meet state goals, standards, and requirements; and other reviews as appropriate.

This is an estimated schedule to assist states in planning. States may indicate “no review” for entities the state does not plan to monitor in the performance period.

Note: This information is associated with State Accountability Measure 4Sa(i); this response pre-populates the Annual Report, Module 1, Table H.1.

GUIDANCE: Monitoring that is specific to organizational standards should be referenced within Section 6, Item 6.3a.

Monitoring Schedule – Year One

CSBG Eligible Entity	Monitoring Type	Review Type	Target Quarter	Start Date of Last Full Onsite Review	End Date of Last Full Onsite Review	Brief Description of “Other”
AJFC CAA	Full On-Site	Onsite	FY1 Q3	6/25/2025	6/27/2025	
Bolivar CAA, Inc.	Full On-Site	Onsite	FY1 Q3	4/8/2026	4/9/2026	
Central MS, Inc.	Full On-Site	Onsite	FY1 Q3	5/14/2025	5/16/2025	
Coahoma Opportunities, Inc.	Full On-Site	Onsite	FY1 Q2	3/19/2025	3/20/2025	
Community Action of South MS	Full On-Site	Onsite	FY1 Q4	7/15/2025	7/17/2025	
Hinds County HRA	Full On-Site	Onsite	FY1 Q2	3/5/2025	3/7/2025	
LIFT, Inc.	Full On-Site	Onsite	FY1 Q1	12/10/2024	12/12/2024	
Mid-State Opportunity, Inc.	Full On-Site	Onsite	FY1 Q4	7/9/2025	7/11/2025	
Mississippi Association of CAA	Full On-Site	Onsite	FY1 Q4	7/14/2025	7/16/2025	
Multi-County CSA, Inc.	Full On-Site	Onsite	FY1 Q3	6/17/2025	6/19/2025	
Northeast MS	Full On-	Onsite	FY1 Q4	7/25/2023	8/1/2023	

CSBG Eligible Entity	Monitoring Type	Review Type	Target Quarter	Start Date of Last Full Onsite Review	End Date of Last Full Onsite Review	Brief Description of "Other"
CS, Inc.	Site					
Pearl River Valley Opportunity	Full On-Site	Onsite	FY1 Q3	4/9/2025	4/11/2025	
Prairie Opportunity, Inc.	Full On-Site	Onsite	FY1 Q3	4/9/2025	4/11/2025	
South Central CAA, Inc.	Full On-Site	Onsite	FY1 Q4	7/15/2024	7/17/2024	
Southwest MS Opportunity, Inc.	Full On-Site	Onsite	FY1 Q2	2/5/2025	2/7/2025	
Sun-Hum Counties Progress, Inc.	Full On-Site	Onsite	FY1 Q3	6/16/2025	6/18/2025	
WWISCAA, Inc.	Full On-Site	Onsite	FY1 Q3	6/23/2025	6/23/2025	

NOTE: WITHIN OLDC, the add-a-row function will not be available on this table and the first column is read-only. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. A Brief Description of Other allows for 500 characters.

Monitoring Schedule – Year Two

CSBG Eligible Entity	Monitoring Type	Review Type	Target Quarter	Start Date of Last Full Onsite Review	End Date of Last Full Onsite Review	Brief Description of "Other"
Click or tap here to enter text.	Choose an item.	Choose an item.	Choose an item.	Click or tap to enter a date.	Click or tap to enter a date.	

NOTE: WITHIN OLDC, the add-a-row function will not be available on this table and the first column is read-only. To add a row within this form: highlight the row and then select the plus sign (+) at the end of the row. A Brief Description of Other allows for 500 characters.

GUIDANCE: Comprehensive monitoring includes a review of program, administrative, fiscal and organizational standards.
 If you are monitoring an entity as a follow up to an issue with another program, this can be listed under "Other."
 When providing the date of your last full onsite review – this could be for any type of review that took place **onsite**. No dates for desk reviews should be provided here.

10.2. Monitoring Policies: Provide a copy of state monitoring policies and procedures by attaching and/or providing a hyperlink.

See Attachments – Program, Fiscal Monitoring and Audit Attachment, and Compliance Monitoring Attachment

10.3. Initial Monitoring Reports: According to the state’s procedures, by how many calendar days must the state disseminate initial monitoring reports to local entities? **30 days**

Corrective Action, Termination and Reduction of Funding and Assurance Requirements (Section 678C of the Act)

10.4. Closing Findings: Are state procedures for addressing eligible entity findings/deficiencies, and the documenting closure of findings included in the state monitoring protocols attached above? Yes No

10.4a. Closing Findings Procedures: If no, describe state procedures for addressing eligible entity findings/deficiencies, and the documenting closure of findings. [Click or tap here to enter text.](#)

10.5. Quality Improvement Plans (QIPs): Provide the number of eligible entities currently on QIPs, if applicable. **1**

10.6. Reporting of QIPs: Describe the state’s process for reporting eligible entities on QIPs to the Office of Community Services within 30 calendar days of the state approving a QIP?

The State will notify the Office of Community Services of serious deficiencies of an eligible entity. A report will be given to OCS monthly as to the actions and technical assistance provided by the State. If a QIP is requested from an eligible entity, OCS will be notified in writing of the QIP, a copy of the QIP, the due date, and the State’s approval or denial of the QIP within 30 days.

10.7. Assurance on Funding Reduction or Termination: The state assure that “any eligible entity that received CSBG funding the previous fiscal year will not have its funding terminated or reduced below the proportional share of funding the entity received in the previous fiscal year unless, after providing notice and an opportunity for a hearing on the record, the state determines that cause exists for such termination or such reduction, subject to review by the Secretary as provided in Section 678C(b)” per Section 676(b)(8) of the CSBG Act. Yes No

Note: This response will link with the corresponding assurance under item 14.8.

Policies on Eligible Entity Designation, De-designation, and Re-designation

10.8. Eligible Entity Designation: Do the state CSBG statute and/or regulations provide for the designation of new eligible entities? Yes No

10.8a. New Designation Citation: If yes, provide the citation(s) of the law and/or regulation. [Click or tap here to enter text.](#)

10.8b. New Designation Procedures: If no, describe state procedures for the designation of new eligible entities and how the procedures were made available to eligible entities and the public.

The State will conduct a public hearing, after giving public notice of its intention to designate an agency. The public hearing shall include an evaluation of the administrative and programmatic capabilities of the agency or agencies under consideration for designation as the community action agency for the area. The State will submit its recommendation to the

Governor's Office for designation. Special consideration will be given to any community action agency currently receiving CSBG funds and is contiguously located to the unserved service area. If no such agency exists, or if a geographic area of the state is not being served by an eligible entity, the Governor of the State of Mississippi may solicit applications from and designate as a community action agency: 1. A private non-profit organization that is geographically located in the un-served area, that is capable of providing a broad range of services to eliminate poverty and promote self-sufficiency, and that meets the requirements of the CSBG Act; 2. A private non-profit eligible entity that is geographically located contiguous to or within close proximity of the un-served area; 3. A private organization must comply with the tripartite board requirements, and submit to the State, a copy of its board of directors. 4. The board(s) of supervisors for the unserved area must approve a resolution to designate the organization as the community action agency for the county.

10.9. Eligible Entity Termination: Do state CSBG statute and/or regulations provide for termination of eligible entities? Yes No

10.9a. Termination Citation: If yes, provide the citation(s) of the law and/or regulation. [Click or tap here to enter text.](#)

10.9b. Termination Procedures: If no, describe state procedures for termination of new eligible entities and how the procedures were made available to eligible entities and the public.

In accordance with the CSBG Act, States must assure that any eligible entity that received funding in the previous year through CSBG, will not have its funding terminated or reduced below the proportional share the entity received in the previous fiscal year, unless, after providing notice and an opportunity for a hearing on the record, the State determines that cause exists for such termination or such reduction. Under Section 676C of the CSBG Act, "cause" is defined as: 1. A statewide re-distribution of funds due to: a. Results of the most recently available census data or other appropriate data; b. The designation of a new eligible entity; c. Severe economic dislocation. 2. Failure of the entity to fulfill its obligations under the CSBG subgrant agreement; 3. Ineffective or improper use of funds provided under the CSBG subgrant agreement; 4. Failure to provide assurance that the entity board will comply with the tripartite board requirements; 5. Voluntary relinquishment of the CSBG grant. If the State determines the entity has a specific deficiency, the State must notify the entity in writing of the deficiency and require the entity to correct the deficiency. The State must offer technical assistance, if appropriate, to the entity to correct the deficiency. The State will notify the Office of Community Services through a written report of the entity's deficiencies and the technical assistance provided by the State. If the State determines that technical assistance is not appropriate, OCS must still be notified. Examples of situations where technical assistance is not appropriate include but are not limited to: 1. A deficiency for which the State has

previously provided technical assistance and the entity has failed to correct deficiency; 2. Multiple, widespread, and/or repeated deficiencies that cannot be addressed through technical assistance; 3. A deficiency that involves fraudulent reporting or use of funds, or other criminal activity. Section 678C(a)(4) of the CSBG Act gives states the discretion in the implementation of a Quality Improvement Plan (QIP) by an eligible entity to address deficiencies. If the State determines an entity should be allowed to submit a QIP, the entity has 60 days to develop and implement its plan to correct deficiency. The entity must, however, submit the QIP to the State within 30 days of being notified of the deficiency. The State will review the QIP and issue a decision on whether to approve the QIP within 30 days of its receipt. If the State does not accept the QIP, the State must notify the entity of the reasons why the QIP cannot be approved. The State may issue a letter of intent to terminate or reduce funding. The entity may submit a request for a hearing within 30 calendar days of the State's letter to terminate or reduce funding. Upon receipt of the entity's request for a hearing, the State must schedule an Administrative Hearing within 30 business days. If the State finds cause for termination or the reduction of funding, the State may begin the process. The State must notify the entity and OCS in writing. The entity may request in writing a federal review by the Secretary of DHHS of the State's decision to terminate or reduce funding, within 30 calendar days of the State's notification. If a request for a federal review has been made, the State may not terminate or reduce funding until DHHS responds to the request. DHHS has 90 days to complete its review. If no request for a federal review is made within the 30-day timeframe, the decision of the State is final. If the federal review is not completed within 90 days, the decision of the State is final. If an eligible entity is terminated or relinquishes its grant, the State must provide in writing a closeout process to assist the entity in closing out the grant. The State will provide monthly reports to OCS during the entire process.

10.10. Eligible Entity Re-Designation: Do the state CSBG statute and/or regulations provide for re-designation of an existing eligible entity? Yes No

10.10 a. Re-Designation Citation: If yes, provide the citation(s) of the law and/or regulation. [Click or tap here to enter text.](#)

10.10b. Re-Designation Procedures: If no, describe state procedures for re-designation of existing eligible entities and how the procedures were made available to eligible entities and the public.

The State will conduct a public hearing, after giving public notice of its intention to designate an agency. The public hearing shall include an evaluation of the administrative and programmatic capabilities of the agency or agencies under consideration for designation as the community action agency for the area. The State will submit its recommendation to the Governor's Office for designation. Special consideration will be given

to any community action agency currently receiving CSBG funds and is contiguously located to the unserved service area. If no such agency exists, or if a geographic area of the state is not being served by an eligible entity, the Governor of the State of Mississippi may solicit applications from and designate as a community action agency: 1. A private non-profit organization that is geographically located in the un-served area, that is capable of providing a broad range of services to eliminate poverty and promote self-sufficiency, and that meets the requirements of the CSBG Act; 2. A private non-profit eligible entity that is geographically located contiguous to or within close proximity of the un-served area; 3. A private organization must comply with the tripartite board requirements, and submit to the State, a copy of its board of directors. 4. The board(s) of supervisors for the unserved area must approve a resolution to designate the organization as the community action agency for the county.

GUIDANCE: Re-designation implies that an entity that is already designated/receiving funds is now performing the duties and receiving funds that were previously designated to another entity, in addition to the funding that they are already receiving. This is different from a merger as an entity is not absorbing another entity. This re-designation may be permanent (**requires a formula redistribution**) or temporary while the state has officially designated a new entity and has completed a formula redistribution. See CSBG Act 676A, *Designation and Redesignation...*, for more information.

Fiscal Controls and Audits and Cooperation Assurance

10.11. Fiscal Controls and Accounting: Describe how the state's fiscal controls and accounting procedures will a) permit preparation of the SF-425 Federal fiscal reports (FFR) and b) permit the tracing of expenditures adequate to ensure funds have been used appropriately under the block grant, as required by Block Grant regulations applicable to CSBG at 45 CFR 96.30(a).

The State requires eligible entities requesting CSBG funds to submit Monthly Cost Worksheets in Smartsheet application. These worksheets show expenditures such as Case Management, Supportive Services, and Administration (by cost category and line items). Entities are required to submit Claim Support Forms to request funds based on Current Needs. These forms are processed in the MDHS-Division of Community Services. The SF-425 Federal Financial Reports are processed in this Division of Budgets & Accounting. Documentation from the Virtual ROMA system is required to support program cost shown on the Cost Worksheets and Claim Forms as a means to adhere to mandates by the Division of Monitoring to monitor costs reported for the month. Procedural manuals are in place which covers financial and accounting rules and regulations which entities must comply with.

Entities are required to have and submit an annual audit performed by an independent Certified Public Accountant. The State complies with the Single

Audit Act Requirement.

Entities subgrants are monitored no less frequently than every two (2) years by the Division of Monitoring. Periodic visits may be conducted by the Division of Community Services.

- 10.12. Single Audit Management Decisions:** Describe state procedures for issuing management decisions for eligible entity single audits, as required by Block Grant regulations applicable to CSBG at 45 CFR 75.521.

The Director of Monitoring and the Supervisor of Single Audit Findings review audit findings and forward them to the Division of Community Services and the Monitoring Supervisor. Audit findings are placed on a spreadsheet and addressed during monitoring visits with the entity and addressed on the monitoring report.

- 10.13. Assurance on Federal Investigations:** The state will “permit and cooperate with Federal investigations undertaken in accordance with Section 678D” of the CSBG Act, as required by the assurance under Section 676(b)(7) of the CSBG Act.

Yes No

- 10.13a. Federal Investigations Policies:** Are state procedures for permitting and cooperating with federal investigations included in the state monitoring policies attached under 10.2? Yes No

- 10.13b. Closing Findings Procedures:** If no, describe state procedures for permitting and cooperating with federal investigations.

- 10.14. Performance Management Adjustment:** Describe any adjustments the state made to monitoring procedures in this State Plan as compared to past plans? Any adjustment should be based on the state’s analysis of past performance, and should consider feedback from eligible entities, OCS, and other sources, such as the public hearing. If the state is not making any adjustments, provide further detail.

The Division of Community Services will conduct desk reviews of entities and T&TA visits to identify potential problems before entities are monitored by the Division of Monitoring. If the entity has findings, the Division of Community Services will assist with resolution of the finding and possibly use this in state training for all entities.

Section 11

Eligible Entity Tripartite Board

11.1. Tripartite Board Verification: Verify which of the following measures are taken to ensure that the state verifies CSBG Eligible Entities are meeting Tripartite Board requirements under Section 676B of the CSBG Act. [Check all that applies and narrative where applicable]

- Attend Board meetings
- Organizational Standards Assessment
- Monitoring
- Review copies of Board meeting minutes
- Track Board vacancies/composition
- Other **Provide Board training**

11.2. Tripartite Board Updates: Provide how often the state requires eligible entities (which are not on TAPs or QIPs) to provide updates regarding their Tripartite Boards. This includes but is not limited to copies of meeting minutes, vacancy alerts, changes to bylaws, low-income member selection process, etc. [Select one and narrative where applicable]

- Annually
- Semiannually
- Quarterly
- Monthly
- As It Occurs
- Other Click or tap here to enter text.

11.3. Tripartite Board Representation Assurance: Describe how the states will verify that eligible entities have policies and procedures by which individuals or organizations can petition for adequate representation on an eligible entity's Tripartite Board as required by the assurance under Section 676(b)(10) of the CSBG Act.

The State has a Board Policy in place to ensure this requirement. The Board Policy is given to all entities and the State conducts reviews of eligible entity bylaws to ensure bylaws have policies for tripartite board representation. Agency board roster and minutes are reviewed monthly. Board bylaws are maintained and reviewed as needed unless the agency has updated them since the last review. In these situations, they are reviewed at that time. See attached board policy.

11.4. Tripartite Board Alternative Representation: Does the state permit public eligible entities to use, as an alternative to a Tripartite Board, "another mechanism specified by the state to assure decision-making and participation by low-income individuals in the development, planning, implementation, and evaluation of programs" as allowed under Section 676B(b)(2) of the CSBG Act? Yes No

11.4a. If yes, describe the mechanism used by public eligible entities as an alternative to a Tripartite Board. [Click or tap here to enter text.](#)

Section 12

Individual and Community Income Eligibility Requirements

- 12.1. Required Income Eligibility:** Provide the income eligibility threshold for services in the state. [Select one item below and numeric response where applicable.]
- 125% of the HHS poverty line
- X % of the HHS poverty line (fill in the threshold): [Click or tap here to enter text.](#)
- Varies by eligible entity [Click or tap here to enter text.](#)

GUIDANCE: Under *Varies by eligible entity*, provide the threshold and the reason that it varies by entity.

- 12.1a.** Describe any state policy and/or procedures for income eligibility, such as treatment of income and family/household composition.

Individuals requesting assistance must complete an application to determine eligibility. The application process involves a case management approach. This approach is an interaction between the client and a caseworker. The caseworker obtains vital information about the social and economic conditions of the household to identify needs. It also helps to identify households that are at risk or in crisis, so that a service plan can be developed to assist households to become stable and self-sufficient. Elderly and disabled individuals are not required to participate in case management. Applications are entered into the Virtual ROMA 2 system which determines income eligibility.

- 12.2. Income Eligibility for General/Short Term Services:** Describe how the state ensures eligible entities generally verify income eligibility for those services with limited in-take procedures (where individual income verification is not possible or practical). An example of these services is emergency food assistance.

Eligible entities conduct outreach and provide referrals to individuals identified as low-income. Low-income family's eligibility is reviewed and recorded in the Virtual ROMA 2 system. MDHS-DCS does not have a limited in-take procedure, all income is verified through the Virtual ROMA 2 client tracking system.

- 12.3. Community-targeted Services:** Describe how the state ensures eligible entities' services target and benefit low-income communities for those services that provide a community-wide benefit (e.g., development of community assets/facilities, building partnerships with other organizations).

Eligible entities ask for participation and partnership from other service providers and organizations that provide services to low-income communities. Low-income families are invited to participate in these meetings and events.

Section 13

Results Oriented Management and Accountability (ROMA) System

- 13.1. Performance Measurement System:** Identify the performance measurement system that the state and all eligible entities use, as required by Section 678E(a) of the CSBG Act and the assurance under Section 676(b)(12) of the CSBG Act. [Select one]

Note: This response will also link to the corresponding assurance, Item 14.12. and will pre-populate the Annual Report, Module 1, Item I.1.

- The Results Oriented Management and Accountability (ROMA) System
- Another performance management system that meets the requirements of Section 678E(b) of the CSBG Act
- An alternative system for measuring performance and results

- 13.1a. ROMA Description:** If ROMA was chosen in Item 13.1, describe the state's written policies, procedures, or guidance documents on ROMA.

The State requires entities as part of their annual subgrant for funding to submit logic models and NPIs which follow the ROMA process. Guidance is provided in the NOFA package sent to entities.

- 13.1b. Alternative System Description:** If an alternative system was chosen in Item 13.1, describe the system the state will use for performance measurement. [Click or tap here to enter text.](#)

- 13.2. Outcome Measures:** Indicate and describe the outcome measures the state will use to measure eligible entity performance in promoting self-sufficiency, family stability, and community revitalization, as required under Section 676(b)(12) of the CSBG Act.

Note: This response will also link to the corresponding assurance, Item 14.12.

- CSBG National Performance Indicators (NPIs)
- NPIs and others
- Others **The State requires eligible entities to address the NPIs in their community action plans. Entity performance in meeting goals stated in their plans will be evaluated monthly by the State.**

- 13.3. Eligible Entity Support:** Describe how the state supports the eligible entities in using ROMA or an alternative performance management system.

Note: The activities described under Item 13.3 may include activities listed in "Section 8: Training and Technical Assistance." If so, mention briefly, and/or cross-reference as needed. This response will also link to the corresponding assurance, Item 14.12.

The Community Action Plans (CAPs) submitted by eligible entities include their most recent community needs assessments, community engagement efforts, customer satisfaction results, logic models, and National Performance Indicators (NPIs). These plans emphasize the use of Results-Oriented Management and Accountability (ROMA) practices to support the aggregation of CSBG data and demonstrate the impact of CSBG funding within communities.

Eligible entities use ROMA as a foundational framework for case management and agency accountability. Virtual ROMA 2, the statewide data system, is used to collect and manage this data. The State provides ongoing training and technical assistance (T&TA) on both Virtual ROMA 2 and ROMA goals.

In collaboration with the state association, efforts are underway to increase the number of certified ROMA trainers, implementers, and advocates. All state-provided trainings are grounded in ROMA principles. Additionally, the state association has established a Program Directors Committee, which serves as a platform for program directors to share strategies and best practices for integrating ROMA more effectively within their agencies.

- 13.4. **Eligible Entity Use of Data:** Describe how the state plans to validate that the eligible entities are using data to improve service delivery.

Note: This response will also link to the corresponding assurance, Item 14.12.

As part of the Notice of Funding Availability, the State requires eligible entities to conduct a Community Strengths and Needs Assessment. The data collected is used in their community action plans to specify what services the entity will provide to the low-income families for the program year. Entities can pull reports from the Virtual ROMA 2 system on services provided and use this data to plan services for the next program year.

Community Action Plans and Needs Assessments

- 13.5. **Community Action Plan:** Describe how the state will secure a Community Action Plan from each eligible entity, as a condition of receipt of CSBG funding by each entity, as required by Section 676(b)(11) of the CSBG Act.

Note: This response will link to the corresponding assurance, Item 14.11.

In accordance with the assurance in 676(b)(11) of the CSBG Act, the State will secure from each eligible entity, as part of its annual application and as a condition of a financial award, a community action plan which provides a description of services to be provided. The community action plan includes information from the Community Strengths and Needs Assessment (CSNA) for the communities served. The CSNA provides information from several aspects of the communities to include public, private, and low-income sectors, partners, and other service providers. It provides for the ranking of services stated in the community action plan and assists with the allocation of funds for different

services.

- 13.6. Community Needs Assessment:** Describe how the state will assure that each eligible entity includes a community needs assessment for the community served (which may be coordinated with community needs assessments conducted by other programs) in each entity's Community Action Plan, as required by Section 676(b)(11) of the CSBG Act.

Note: This response will link to the corresponding assurance, Item 14.11.

The State requires eligible entities to conduct a CSNA annually as part of their community action plan. The community action plan must include:

- a. A description of the CSNA to determine the services to be provided based on the needs of the community.**
- b. A description of outcome measures to be used to monitor success in promoting self-sufficiency, family stability, and community revitalization.**
- c. Through the use of logic models, the entity must state goals and objectives in measurable terms and project in a timetable in which the goals and objectives will be accomplished.**
- d. A description of how the entity will provide services during a disaster, on weekends, after hours, and during emergencies.**
- e. An updated board of director's roster.**

Section 14
CSBG Programmatic Assurances and Information Narrative
(Section 676(b) of the CSBG Act)

14.1. Use of Funds Supporting Local Activities

CSBG Services

14.1 a. 676(b)(1)(A) Describe how the state will assure “that funds made available through grant or allotment will be used –

- (A) to support activities that are designed to assist low-income families and individuals, including families and individuals receiving assistance under title IV of the Social Security Act, homeless families and individuals, migrant or seasonal farmworkers, and elderly low-income individuals and families, and a description of how such activities will enable the families and individuals--
 - (i) to remove obstacles and solve problems that block the achievement of self- sufficiency (particularly for families and individuals who are attempting to transition off a State program carried out under part A of title IV of the Social Security Act);
 - (ii) to secure and retain meaningful employment;
 - (iii) to attain an adequate education with particular attention toward improving literacy skills of the low-income families in the community, which may include family literacy initiatives;
 - (iv) to make better use of available income;
 - (v) to obtain and maintain adequate housing and a suitable living environment;
 - (vi) to obtain emergency assistance through loans, grants, or other means to meet immediate and urgent individual and family needs;
 - (vii) to achieve greater participation in the affairs of the communities involved, including the development of public and private grassroots partnerships with local law enforcement agencies, local housing authorities, private foundations, and other public and private partners to –
 - (I) document best practices based on successful grassroots intervention in urban areas, to develop methodologies for widespread replication; and
 - (II) strengthen and improve relationships with local law enforcement agencies, which may include participation in activities such as neighborhood or community policing efforts;

MDHS-DCS ensures compliance with this assurance by making funds available to the sixteen (16) eligible entities. These entities use funds to support activities such as disaster assistance, job training, educational support, career development, volunteer efforts, nutritional support, health education and access, tax preparation assistance, mentoring, parenting development, childcare services, and other activities as needed for low-income families and individuals. A review of eligible entities' program performance ensures these activities are accomplished and/or referred to other local and state providers. Program areas offered by entities include: Early childhood programs, economic development/education, emergency services, housing, income management, nutrition and health programs, independent living/aging programs, transportation, community improvement/quality of life programs, youth programs, and employment programs.

Needs of Youth

14.1b. 676(b)(1)(B) Describe how the state will assure “that funds made available through grant or allotment will be used –

- (B) to address the needs of youth in low-income communities through youth development programs that support the primary role of the family, give priority to the prevention of youth problems and crime, and promote increased community coordination and collaboration in meeting the needs of youth, and support development and expansion of innovative community-based youth development programs that have demonstrated success in preventing or reducing youth crime, such as--
 - (i) programs for the establishment of violence-free zones that would involve youth development and intervention models (such as models involving youth mediation, youth mentoring, life skills training, job creation, and entrepreneurship programs); and
 - (ii) after-school childcare programs;

Entities are required as part of their community action plan to describe youth programs and activities they will sponsor to address the needs of youth. The state reviews the CAP annually to ensure these services are provided and reviews monthly progress reports to keep track of services/referrals provided. MDHS-DCS ensures compliance with this assurance by making funds available to eligible entities to conduct after school tutorial programs, summer programs, year-round educational programs and activities, and summer reading programs for youth. These programs will promote educational excellence and youth development which prevents youth problems and crime. Support will be given to eligible families of the participants to ensure family needs are met through the case management process, and referrals made to other local providers.

Coordination of Other Programs

14.1c. 676(b)(1)(C) Describe how the state will assure “that funds made available through grant or allotment will be used –

- (C) to make more effective use of, and to coordinate with, other programs related to the purposes of this subtitle (including State welfare reform efforts)

Through case management, low-income families are assessed and referred to other DHS programs and local programs. Entities are required to develop partnerships and pool resources with social service providers, local organizations, religious organizations to increase support and opportunities for low-income families and communities, and to avoid duplication of services. In order to fully address the needs of families and to evaluate the outcome of their work, entities must follow up with families to ensure services were provided by the organizations they were referred to.

The State requires eligible entities to submit documentation on their partnerships with other service providers and organizations as part of their community action plan in their subgrants for funding. Eligible entities link families to resources within the entity and within the community.

State Use of Discretionary

Funds

- 14.2. 676(b)(2)** Describe “how the State intends to use discretionary funds made available from the remainder of the grant or allotment described in section 675C(b) in accordance with this subtitle, including a description of how the State will support innovative community and neighborhood-based initiatives related to the purposes of this subtitle.”

Note: the State describes this assurance under “State Use of Funds: Remainder/Discretionary,” items 7.9 and 7.10

[No response; links to items 7.9 and 7.10.]

Eligible Entity Service Delivery, Coordination, and Innovation

- 14.3. 676(b)(3)** “Based on information provided by eligible entities in the State, a description of...”

Eligible Entity Service Delivery System

- 14.3a. 676(b)(3)(A)** Describe “the service delivery system, for services provided or coordinated with funds made available through grants made under 675C(a), targeted to low-income individuals and families in communities within the State;”

The service delivery system used to deliver CSBG services is provided by eligible entities to meet identified needs of eligible families and communities, and to achieve outcomes based on the six national goals. Service delivery systems vary

from entity to entity, just as the communities and people served. Commonalties to the service delivery system include:

- a. Community outreach to ensure awareness of opportunities for low-income people;
- b. Holistic, family-oriented approaches to assessing and addressing needs;
- c. Use of multiple and convenient access points for direct service delivery;
- d. Provision of multiple and wide-ranging services in order to address the causes and effects of poverty;
- e. Common, entity-wide consumer intake forms and processes and
- f. Use of community partnerships and referral processes to make the most of efficient use of available resources.

Eligible Entity Linkages – Approach to Filling Service Gaps

14.3b. 676(b)(3)(B) Describe “how linkages will be developed to fill identified gaps in the services, through the provision of information, referrals, case management, and follow up consultations.”

Note: The state describes this assurance in the State Linkages and Communication section, item 9.3b.

[No response as the state describes this assurance under 9.3b.]

Eligible entities are required as part of their community action plan to develop partnerships with local and state social services providers, religious organizations, local governments to fill gaps in the services the entity cannot provide. Referrals are made and follow-up is done to ensure services are delivered. The State assures this requirement by requiring entities to submit a list of the local and other partnerships to fill gaps in their service delivery, as part of their annual subgrant for funding.

Coordination of Eligible Entity Allocation 90 Percent Funds with Public/Private Resources

14.3c. 676(b)(3)(C) Describe how funds made available through grants made under 675C(a) will be coordinated with other public and private resources.”

Note: The state describes this assurance in the State Linkages and Communication section, item 9.7.

[No response as the state describes this assurance under 9.7]

Eligible entities use their CSBG funds to leverage additional public and private resources, which assist with achieving outcomes within the framework of the national goals. CSBG resources are used to support the infrastructure of the entities to include sound governance, fiscal, programmatic, and personnel management. This results in greater

accountability and capacity, thus enabling entities to leverage public and private resources through their community outreach and partnerships. As reported in the 2024 Leveraging Report, eligible entities leveraged \$4,403,523.75.

Eligible Entity Innovative Community and Neighborhood Initiatives, Including Fatherhood/Parental Responsibility

- 14.3d. 676(b)(3)(D)** Describe “how the local entity will use the funds [made available under 675C(a)] to support innovative community and neighborhood-based initiatives related to the purposes of this subtitle, which may include fatherhood initiatives and other initiatives with the goal of strengthening families and encouraging parenting.”

Note: The description above is about eligible entity use of 90 percent funds to support these initiatives. States may also support these types of activities at the local level using state remainder/discretionary funds, allowable under Section 675C(b)(1)(F). In this State Plan, the state indicates funds allocated for these activities under item 7.9(f).

Local entities hold community events or in-office sessions to promote family and parenting in which various activities, information sharing, and referrals are done to assist families with the skills needed to strengthen their ability to provide for their families and be more engaged in the lives of their children. Eligible entities use funds to develop, implement, and support initiatives such as fatherhood, healthy marriage, and family development activities designed to enhance the quality of family life and strengthen families. Entities are encouraged to partner with other local or state service providers to convene teen, fatherhood and parental summits and training as part of family development activities. These activities will facilitate dialogue and provide valuable data for entities to use in planning services and projects to address challenges expressed by the low-income population.

Eligible Entity Emergency Food and Nutrition Services

- 14.4. 676(b)(4)** Describe how the state will assure “that eligible entities in the State will provide, on an emergency basis, for the provision of such supplies and services, nutritious foods, and related services, as may be necessary to counteract conditions of starvation and malnutrition among low-income individuals.”

Entities are required as a part of their community action plan to address the provision of food and supplies to CSBG eligible households. The state reviews their plans annually to ensure these services will be provided and reviews monthly performance reports to keep track of the services provided. Eligible entities are required to partner with their local DHS Economic Assistance offices to refer clients for expedited SNAP benefits in emergency situations. If SNAP benefits cannot be provided that same day, entities must provide nutrition assistance by giving food vouchers to meet emergency nutritional needs. Entities are required

to coordinate with local soup kitchens and food banks to meet emergency nutritional needs.

State and Eligible Entity Coordination/linkages and Workforce Innovation and Opportunity Act Employment and Training Activities

- 14.5. 676(b)(5)** Describe how the state will assure “that the State and eligible entities in the State will coordinate, and establish linkages between, governmental and other social services programs to assure the effective delivery of such services, and [describe] how the State and the eligible entities will coordinate the provision of employment and training activities, as defined in section 3 of the Workforce Innovation and Opportunity Act, in the State and in communities with entities providing activities through statewide and local workforce development systems under such Act.”

Note: The state describes this assurance in Section 9, State Linkages and Communication, specifically under 9.1 – 9.4b.

[No response as the state describes this assurance under Section 9.1 – 9.4b]

State Coordination/Linkages and Low-income Home Energy Assistance

- 14.6. 676(b)(6)** Provide “an assurance that the State will ensure coordination between antipoverty programs in each community in the State, and ensure, where appropriate, that emergency energy crisis intervention programs under title XXVI (relating to low- income home energy assistance) are conducted in such community.”

Note: The state describes this assurance in Section 9, State Linkages and Communication section, items 9.2 and 9.5.

[No response as the state describes this assurance under 9.2 and 9.5]

Federal Investigations

- 14.7. 676(b)(7)** Provide “an assurance that the State will permit and cooperate with Federal investigations undertaken in accordance with section 678D.”

Note: The state addresses this assurance in Section 10, Fiscal Controls and Monitoring under 10.13.

[No response as the state describes this assurance under 10.13]

Funding Reduction or Termination

- 14.8. 676(b)(8)** Provide “an assurance that any eligible entity in the State that

received funding in the previous fiscal year through a community services block grant made under this subtitle will not have its funding terminated under this subtitle, or reduced below the proportional share of funding the entity received in the previous fiscal year unless, after providing notice and an opportunity for a hearing on the record, the State determines that cause exists for such termination or such reduction, subject to review by the Secretary as provided in section 678C(b).”

Note: The state addresses this assurance in Section 10 Fiscal Controls and Monitoring under 10.7.

[No response as the state describes this assurance under 10.7]

Coordination with Faith-based Organizations, Charitable Groups, Community Organizations

14.9. 676(b)(9) Describe how the state will assure “that the State and eligible entities in the State will, to the maximum extent possible, coordinate programs with and form partnerships with other organizations serving low-income residents of the communities and members of the groups served by the State, including religious organizations, charitable groups, and community organizations.”

Note: The state describes this assurance in Section 9 State Linkages and Communication, under 9.6.

[No response as the state describes this assurance under 9.6]

Eligible Entity Tripartite Board Representation

14.10. 676(b)(10) Describe how “the State will require each eligible entity in the State to establish procedures under which a low-income individual, community organization, or religious organization, or representative of low-income individuals that considers its organization, or low-income individuals, to be inadequately represented on the board (or other mechanism) of the eligible entity to petition for adequate representation.”

Note: The state describes this assurance in Section 11 Eligible Entity Tripartite Boards, under 11.3.

The State has a Board Policy in place to ensure this requirement. The Board Policy is given to all entities and the State conducts reviews of eligible entity bylaws to ensure bylaws have policies for tripartite board representation. Agency board roster and minutes are reviewed monthly. Board bylaws are maintained and reviewed as needed unless the agency has updated them since the last review. In these situations, they are reviewed at that time. See attached board policy.

Eligible Entity Community Action Plans and Community Needs Assessments

14.11. 676(b)(11) Provide “an assurance that the State will secure from each eligible entity in the State, as a condition to receipt of funding by the entity through a community services block grant made under this subtitle for a program, a community action plan (which shall be submitted to the Secretary, at the request of the Secretary, with the State plan) that includes a community- needs assessment for the community served, which may be coordinated with community-needs assessments conducted for other programs.”

Note: The state describes this assurance in Section 13 ROMA, under 13.5 and 13.6.

[No response as the state describes this assurance under 13.5 and 13.6]

State and Eligible Entity Performance Measurement: ROMA or Alternate system

14.12. 676(b)(12) Provide “an assurance that the State and all eligible entities in the State will, not later than fiscal year 2001, participate in the Results Oriented Management and Accountability System, another performance measure system for which the Secretary facilitated development pursuant to section 678E(b), or an alternative system for measuring performance and results that meets the requirements of that section, and [describe] outcome measures to be used to measure eligible entity performance in promoting self-sufficiency, family stability, and community revitalization.”

Note: The state describes this assurance in Section 13 ROMA under 13.1 – 13.4.

[No response as the state describes this assurance under 13.1 – 13.4]

Validation for CSBG Eligible Entity Programmatic Narrative Sections

14.13. 676(b)(13) Provide “information describing how the State will carry out the assurances described in this section.”

Note: The state provides information for each of the assurances directly in section 14 or in corresponding items throughout the State Plan, which are included as hyperlinks in section 14.

[No response for this item]

By checking this box, the state CSBG authorized official is certifying the assurances set out above.

Section 15 Federal Certifications

The box after each certification must be checked by the State CSBG authorized official.

15.1. Certification Regarding Lobbying

Certification for Contracts, Grants, Loans, and Cooperative Agreements

The undersigned certifies, to the best of his or her knowledge and belief, that:

- (1) No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
- (2) If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
- (3) The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly. This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

Statement for Loan Guarantees and Loan Insurance

The undersigned states, to the best of his or her knowledge and belief, that:

If any funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this commitment providing for the United States to insure or guarantee a loan, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions. Submission of this statement is a prerequisite for making or entering into this transaction imposed by section 1352, title 31, U.S. Code. Any person who fails to file the required statement shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

By checking this box, the state CSBG authorized official is providing the certification set out above.

15.2. Drug-Free Workplace Requirements

This certification is required by the regulations implementing the Drug-Free Workplace Act of 1988: 45 CFR Part 76, Subpart, F. Sections 76.630(c) and (d)(2) and 76.645 (a)(1) and (b) provide that a Federal agency may designate a central receipt point for STATE-WIDE AND STATE AGENCY-WIDE certifications, and for notification of criminal drug convictions. For the Department of Health and Human Services, the central point is: Division of Grants Management and Oversight, Office of Management and Acquisition, Department of Health and Human Services, Room 517-D, 200 Independence Avenue, SW Washington, DC 20201.

Certification Regarding Drug-Free Workplace Requirements (Instructions for Certification)

- (1) By signing and/or submitting this application or grant agreement, the grantee is providing the certification set out below.
- (2) The certification set out below is a material representation of fact upon which reliance is placed when the agency awards the grant. If it is later determined that the grantee knowingly rendered a false certification, or otherwise violates the requirements of the Drug-Free Workplace Act, the agency, in addition to any other remedies available to the Federal Government, may take action authorized under the Drug-Free Workplace Act.
- (3) For grantees other than individuals, Alternate I applies.
- (4) For grantees who are individuals, Alternate II applies.
- (5) Workplaces under grants, for grantees other than individuals, need to be identified on the certification. If known, they may be identified in the grant application. If the grantee does not identify the workplaces at the time of application, or upon award, if there is no application, the grantee must keep the identity of the workplace(s) on file in its office and make the information available for Federal inspection. Failure to identify all known workplaces constitutes a violation of the grantee's drug-free workplace requirements.
- (6) Workplace identifications must include the actual address of buildings (or parts of buildings) or other sites where work under the grant takes place. Categorical descriptions may be used (e.g., all vehicles of a mass transit authority or State highway department while in operation, State employees in each local unemployment office, performers in concert halls or radio studios).
- (7) If the workplace identified to the agency changes during the performance of the grant, the grantee shall inform the agency of the change(s), if it previously identified the workplaces in question (see paragraph five).
- (8) Definitions of terms in the Non-procurement Suspension and Debarment common rule and Drug-Free Workplace common rule apply to this certification. Grantees' attention is called, in particular, to the following definitions from these rules:

Controlled substance means a controlled substance in Schedules I through V of the Controlled Substances Act (21 U.S.C. 812) and as further defined by regulation (21 CFR 1308.11 through 1308.15);

Conviction means a finding of guilt (including a plea of nolo contendere) or imposition of

sentence, or both, by any judicial body charged with the responsibility to determine violations of the Federal or State criminal drug statutes;

Criminal drug statute means a Federal or non-Federal criminal statute involving the manufacture, distribution, dispensing, use, or possession of any controlled substance;

Employee means the employee of a grantee directly engaged in the performance of work under a grant, including: (i) All direct charge employees; (ii) All indirect charge employees unless their impact or involvement is insignificant to the performance of the grant; and, (iii) Temporary personnel and consultants who are directly engaged in the performance of work under the grant and who are on the grantee's payroll. This definition does not include workers not on the payroll of the grantee (e.g., volunteers, even if used to meet a matching requirement; consultants or independent contractors not on the grantee's payroll; or employees of subrecipients or subcontractors in covered workplaces).

Certification Regarding Drug-Free Workplace Requirements

Alternate I. (Grantees Other Than Individuals)

The grantee certifies that it will or will continue to provide a drug-free workplace by:

- (a) Publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the grantee's workplace and specifying the actions that will be taken against employees for violation of such prohibition;
- (b) Establishing an ongoing drug-free awareness program to inform employees about - -
 - (1) The dangers of drug abuse in the workplace;
 - (2) The grantee's policy of maintaining a drug-free workplace;
 - (3) Any available drug counseling, rehabilitation, and employee assistance programs; and
 - (4) The penalties that may be imposed upon employees for drug abuse violations occurring in the workplace;
- (c) Making it a requirement that each employee to be engaged in the performance of the grant be given a copy of the statement required by paragraph (a);
- (d) Notifying the employee in the statement required by paragraph (a) that, as a condition of employment under the grant, the employee will - -
 - (1) Abide by the terms of the statement; and
 - (2) Notify the employer in writing of his or her conviction for a violation of a criminal drug statute occurring in the workplace no later than five calendar days after such conviction;
- (e) Notifying the agency in writing, within 10 calendar days after receiving notice under paragraph (d)(2) from an employee or otherwise receiving actual notice of such conviction. Employers of convicted employees must provide notice, including position title, to every grant officer or other designee on whose grant activity the convicted employee was working, unless the Federal agency has designated a central point for the receipt of such notices. Notice shall include the identification number(s) of each affected grant;

- (f) Taking one of the following actions, within 30 calendar days of receiving notice under paragraph (d)(2), with respect to any employee who is so convicted - -
- (1) Taking appropriate personnel action against such an employee, up to and including termination, consistent with the requirements of the Rehabilitation Act of 1973, as amended; or
 - (2) Requiring such employee to participate satisfactorily in a drug abuse assistance or rehabilitation program approved for such purposes by a Federal, State, or local health, law enforcement, or other appropriate agency;
- (g) Making a good faith effort to continue to maintain a drug-free workplace through implementation of paragraphs (a), (b), (c), (d), (e) and (f).

The grantee may insert in the space provided below the site(s) for the performance of work done in connection with the specific grant:

Place of Performance (Street address, city, county, state, zip code) [Narrative, 2500 characters]

Check if there are workplaces on file that are not identified here. Alternate II.
(Grantees Who Are Individuals)

- (a) The grantee certifies that, as a condition of the grant, he or she will not engage in the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance in conducting any activity with the grant;
- (b) If convicted of a criminal drug offense resulting from a violation occurring during the conduct of any grant activity, he or she will report the conviction, in writing, within 10 calendar days of the conviction, to every grant officer or other designee, unless the Federal agency designates a central point for the receipt of such notices. When notice is made to such a central point, it shall include the identification number(s) of each affected grant.

[55 FR 21690, 21702, May 25, 1990]

By checking this box, the state CSBG authorized official is providing the certification set out above.

15.3. Debarment***CERTIFICATION REGARDING DEBARMENT, SUSPENSION AND OTHER RESPONSIBILITY MATTERS*****Certification Regarding Debarment, Suspension, and Other Responsibility Matters
- - Primary Covered Transactions**

Instructions for Certification

- (1) By signing and submitting this proposal, the prospective primary participant is providing the certification set out below.
- (2) The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. The prospective participant shall submit an explanation of why it cannot provide the certification set out below. The certification or explanation will be considered in connection with the department or agency's determination whether to enter into this transaction. However, failure of the prospective primary participant to furnish a certification or an explanation shall disqualify such person from participation in this transaction.
- (3) The certification in this clause is a material representation of fact upon which reliance was placed when the department or agency determined to enter into this transaction. If it is later determined that the prospective primary participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause or default.
- (4) The prospective primary participant shall provide immediate written notice to the department or agency to which this proposal is submitted if at any time the prospective primary participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
- (5) The terms covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded, as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549. You may contact the department or agency to which this proposal is being submitted for assistance in obtaining a copy of those regulations.
- (6) The prospective primary participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency entering into this transaction.
- (7) The prospective primary participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusive-Lower Tier Covered Transaction," provided by the department or agency entering into this covered transaction, without modification, in all lower tier

covered transactions and in all solicitations for lower tier covered transactions.

- (8) A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the List of Parties Excluded from Federal Procurement and Non-procurement Programs.
- (9) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (10) Except for transactions authorized under paragraph 6 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause or default.

Certification Regarding Debarment, Suspension, and Other Responsibility Matters - - Primary Covered Transactions

- (1) The prospective primary participant certifies to the best of its knowledge and belief, that it and its principals:
 - (a) Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded by any Federal department or agency;
 - (b) Have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
 - (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
 - (d) Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State or local) terminated for cause or default.

- (2) Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

***Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion
- - Lower Tier Covered Transactions***

Instructions for Certification

- (1) By signing and submitting this proposal, the prospective lower tier participant is providing the certification set out below.
- (2) The certification in this clause is a material representation of fact upon which reliance was placed when this transaction was entered into. If it is later determined that the prospective lower tier participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.
- (3) The prospective lower tier participant shall provide immediate written notice to the person to which this proposal is submitted if at any time the prospective lower tier participant learns that its certification was erroneous when submitted or had become erroneous by reason of changed circumstances.
- (4) The terms covered transaction, debarred, suspended, ineligible, lower tier covered transaction, participant, person, primary covered transaction, principal, proposal, and voluntarily excluded, as used in this clause, have the meaning set out in the Definitions and Coverage sections of rules implementing Executive Order 12549. You may contact the person to which this proposal is submitted for assistance in obtaining a copy of those regulations.
- (5) The prospective lower tier participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency with which this transaction originated.
- (6) The prospective lower tier participant further agrees by submitting this proposal that it will include this clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion-Lower Tier Covered Transaction," without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
- (7) A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not proposed for debarment under 48 CFR part 9, subpart 9.4, debarred, suspended, ineligible, or voluntarily excluded from covered transactions, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the eligibility of its principals. Each participant may, but is not required to, check the List of Parties Excluded from Federal Procurement and Non-procurement Programs.

- (8) Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
- (9) Except for transactions authorized under paragraph five of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is proposed for debarment under 48 CFR part 9, subpart 9.4, suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency with which this transaction originated may pursue available remedies, including suspension and/or debarment.

***Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion
- - Lower Tier Covered Transactions***

- (1) The prospective lower tier participant certifies, by submission of this proposal, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any Federal department or agency.
 - (2) Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.
- By checking this box, the state CSBG authorized official is providing the certification set out above.

15.4. Environmental Tobacco Smoke

Public Law 103227, Part C Environmental Tobacco Smoke, also known as the Pro Children Act of 1994, requires that smoking not be permitted in any portion of any indoor routinely owned or leased or contracted for by an entity and used routinely or regularly for provision of health, day care, education, or library services to children under the age of 18, if the services are funded by Federal programs either directly or through State or local governments, by Federal grant, contract, loan, or loan guarantee. The law does not apply to children's services provided in private residences, facilities funded solely by Medicare or Medicaid funds, and portions of facilities used for inpatient drug or alcohol treatment. Failure to comply with the provisions of the law may result in the imposition of a civil monetary penalty of up to \$1000 per day and/or the imposition of an administrative compliance order on the responsible entity by signing and submitting this application the applicant/grantee certifies that it will comply with the requirements of the Act.

The applicant/grantee further agrees that it will require the language of this certification be included in any subawards which contain provisions for the children's services and that all subgrantees shall certify accordingly.

By checking this box, the state CSBG authorized official is providing the certification set out above.

ATTACHMENTS

ATTACHMENT-LETTER OF DESIGNATION



State of Mississippi
TATE REEVES
Governor

August 14, 2025

Janelle George, Acting Director
Office of Community Services
Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street, S.W. 5th Floor
Washington, DC 20201

Dear Ms. George:

I hereby authorize Mr. Robert G. "Bob" Anderson, Executive Director of the Mississippi Department of Human Services ("MDHS") to be the official signature authority for all funds appropriated to MDHS by the U.S. Department of Health and Human Services. In addition, I authorize Mr. Anderson to sign all assurances for the Community Services Block Grant ("CSBG") and Low-Income Home Energy Assistance Program ("LIHEAP") grant applications outlined in the respective statute, as amended. Further, I, Tate Reeves, Governor of the State of Mississippi delegate my authority to Mr. Anderson, Executive Director of MDHS to certify to the 16 assurances outlined in the Low-Income Home Energy Assistance Act of 1981, as amended, and otherwise perform all necessary functions to properly administer the Low-Income Home Energy Assistance Program.

Should you need additional information, please contact Mr. Anderson at (601)359-4457, P.O. Box 352, Jackson, Mississippi 39205, or via email at Bob.Anderson@mdhs.ms.gov.

Sincerely,


Tate Reeves
Governor

cc: Bob Anderson, Executive Director, MDHS



Robert G. Anderson
Executive Director

November 1, 2025

Janelle George, Acting Director
Office of Community Services
Administration for Children and Families
U.S. Department of Health and Human Services
330 C Street, S.W. 5th Floor
Washington, DC 20201

Dear Ms. George:

I hereby authorize the Director of the Division of Community Services (DCS) of the Mississippi Department of Human Services (MDHS), to be the official designee of signature authority for all funds appropriated to MDHS-DCS by the U.S. Department of Health and Human Services for the On-Line Data Collection System (OLDC) purpose only. In addition, I authorize the Director of the Division of Community Services to sign all assurances for the Community Services Block Grant (CSBG) and Low-Income Home Energy Assistance Program (LIHEAP) grant applications outlined in the respective statutes, as amended. I, Bob Anderson, Executive Director of MDHS delegate my authority to the Director of the Division of Community Services to certify to the 16 assurances outlined in the Low-Income Home Energy Assistance Act of 1981, as amended, and otherwise perform all necessary functions to properly administer the Low-Income Home Energy Assistance Program.

The Director of the Division of Community Services, Ms. Nicole McBeath, will serve as the state liaison for the implementation of the CSBG and LIHEAP programs. All routine correspondence from your office should be directed to Ms. McBeath and you may contact her directly at P.O. Box 352, Jackson, Mississippi 39205 or telephone (601)359-4765.

Sincerely,

A handwritten signature in blue ink that reads "Robert G. Anderson". The signature is written in a cursive, flowing style.

Robert G. "Bob" Anderson
Executive Director

BA:nm

200 S. Lamar St., P.O. Box 352 | Jackson, MS 39205 | (601) 359-4500

Offering Mississippians young and old tangible help today to create lasting hope for tomorrow.

ATTACHMENT- PUBLIC HEARING LEGAL NOTICE
MISSISSIPPI DEPARTMENT OF HUMAN SERVICES
DIVISION OF COMMUNITY SERVICES
MEMORANDUM

TO: Veronica Ratliff
Division of Procurement Services

FROM: Nicole McBeath
Division of Community Services

DATE: June 2, 2026

SUBJECT: Publication of Legal Notice

The Division of Community Services requests that a legal notice concerning the Legislative Public Hearing on the Community Services Block Grant and Low-Income Home Energy Assistance Programs be published in the classified section of the twelve newspapers listed (See attachment). The information should be advertised on **June 10, 2026 and July 01, 2026** in each newspaper. **Please send us the copies of the newspaper advertisements from three different publishers as soon as they are announced.**

Should you have any questions, please contact Nicole McBeath at 601-359-4765 or Jayda Lee at 601-359-4769.

NM:jl

Attachments

LEGAL GRANTS
(Block Grants)
MISSISSIPPI DEPARTMENT OF
HUMAN SERVICES
Division of Community Services
Legislative Public Hearing

The Mississippi Department of Human Services, Division of Community Services will be conducting the Legislative Public Hearing on the Community Services Block Grant and Low-Income Home Energy Assistance Programs under Title 26 of the Omnibus Budget Reconciliation Act of 1981, as amended. The hearing for the 2027 programs is scheduled for Tuesday, July, 14, 2026, at 11:00 am at the Sun-N-Sand, Conference Room, 401 N Lamar St, Jackson, MS 39202, 2nd Floor Conference Room.

The Community Services Block Grant provides funds for a range of activities to ameliorate the causes and effects of poverty. For Fiscal Year 2027, at least 90 percent of the funds allocated to the State through these grants will be contracted to non-profit community action agencies, migrant seasonal farm worker organizations or community-based organizations that meet the eligibility requirements as described in Section 675 of the Community Services Block Grant Act, as amended. The eligibility requirements for the program are outlined in the application process.

The Low-Income Home Energy Assistance Program assists eligible households to pay the costs of home energy bills and other energy-related services, for example, wood, kerosene, electricity, gas, heaters, blankets, fans, and air conditioners. For Fiscal Year 2027, at least 90 percent of the funds allocated to the State through these grants will be contracted to private, nonprofit, and public agencies designated in accordance with Public Law 97-35, as amended. The eligibility requirements for the program are outlined in the application process.

Copies of the State Plans are available for review at the Mississippi Department of Human Services by calling 601-359-4768 or 1-800-421-0762.

Inquiries, comments, or suggestions regarding the block grant plans and/or eligibility requirements must be received on or before July 21, 2026, by the Division of Community Services, P. O. Box 352, Jackson, Mississippi 39205. Public comments will be reviewed before finalizing the 2027 State Plans for these programs.

Mississippi Department of Human Services
Division of Community Services

NEWSPAPERS

- | | | | |
|----|---|-----|---|
| 1. | The Jackson Advocate
115 East Hamilton
Jackson, MS 39202 | 7. | The Clarion Ledger
Post Office Box 40
Jackson, MS 39205-0040 |
| 2. | The Natchez Democrat
Post Office Box 1447
Natchez, MS 39121-39221 | 8. | The Vicksburg Evening Post
Post Office Box 951
Vicksburg, MS 39180 |
| 3. | The Commercial Dispatch
Post Office Box 511
Columbus, MS 39703 | 9. | The Northeast MS Daily Journal
Post Office Box 909
Tupelo, MS 38801 |
| 4. | The Delta Democrat Times
Post Office Box 1618
Greenville, MS 38701 | 10. | The Hattiesburg American
Post Office Box 1111
Hattiesburg, MS 39401 |
| 5. | The Daily Corinthian
Post Office Box 119
Corinth, MS 38834 | 11. | The Clarksdale Press Registrar
Post Office Box 1119
Clarksdale, MS 38614 |
| 6. | The Gulf Publishing Company
Post Office Box 4567
Biloxi, MS 39535 | 12. | The Meridian Star
Post Office Box 1591
Meridian, MS 39301 |

ATTACHMENT- 2026 CSBG & LIHEAP PUBLIC HEARING AGENDA

Agenda will be provided after the hearing.

ATTACHMENT- PUBLIC COMMENT

Transcript will be provided after the hearing.

ATTACHMENT-ELIGIBLE ENTITIES

AJFC (Nonprofit)
P.O. Box 3011
8 Feltus St.
Natchez, MS 39120
(601) 442-8681 or 1-855-443-8681
Fax (601) 442-9572
Chief Executive Officer: Zadier Thomas

Adams, Claiborne, Copiah, Franklin, Jefferson, Lawrence and Lincoln

Bolivar County (Nonprofit)
810 East Sunflower Road
Suite 120
Cleveland, MS 38732
(662) 846-1491
Fax (662) 283-2352
Executive Director: Elnora Littleton

Bolivar

Central Mississippi, Inc. (Nonprofit)
P.O. Box 749
101 South Central Ave.
Winona, MS 38967
(662) 283-4781
Fax (662)283-2352
Chief Executive Officer: Pamela Gary

Attala, Carroll, Grenada, Holmes, Leflore, Montgomery and Yalobusha

Coahoma Opportunities, Inc. (Nonprofit)
P.O. Box 1445
115 Issaquena Ave.
Clarksdale, MS 38614
(662) 624-4887
Fax (662)624-4915
Executive Director: Edward Seals

Coahoma

Community Action of South MS
P.O. Box 8723
5343 Jefferson Street
Moss Point, MS 39562
(228) 769-3292
Fax (228)769-3264
Executive Director: Vanessa Gibson

(Nonprofit)

Harrison, George, and Jackson

Hinds County Human Resource Agency
P.O. Box 22657
258 Maddox Road
Jackson, MS 39212
(601) 923-3930
Fax (601)923-3925
President/CEO: Chelsea Luster

(Public)

Hinds

LIFT, Incorporated
2577 McCullough Blvd.
Belden, MS 38826
(662) 842-9511 or 1-800-844-5438
Fax (662)842-5575
Executive Director: Dorothy Leasy

(Nonprofit)

Calhoun, Chickasaw, Itawamba, Lafayette, Lee, Monroe, Pontotoc and Union

Mid-State Opportunities Inc.
P.O. Box 270
204 North Church Street
Charleston, MS 38921
(662) 647-2463 or 1-800-523-6683
Fax (662)647-5868
Executive Director: Lynda Bradford

(Nonprofit)

Panola, Quitman, Tallahatchie, Tunica, Tate and Desoto

Multi-County CSA
P.O. Box 905
2906 St. Paul Street
Meridian, MS 39302
(601) 483-4838 or 1-800-898-0659
Fax (601)428-9861
Executive Director: Ronald Collier

(Nonprofit)

Clarke, Jasper, Kemper, Lauderdale, Neshoba, Newton, Scott, Smith and Wayne

Northeast MS CS (Nonprofit)
P.O. Box 930
801 Hatchie Street
Booneville, MS 38829
(662) 728-2118 or 1-877-728-2118
Fax (662)728-8720
Executive Director: Steve Gaines

Alcorn, Benton, Marshall, Prentiss, Tippah and Tishomingo

Pearl River Valley Opportunity (PRVO) (Nonprofit)
P.O. Box 188
756 Hwy. 98 Bypass
Columbia, MS 39429
(601) 736-9564 or 1-866-736-9564
Fax (601)736-6288
Executive Director: Thomas Morris

Covington, Greene, Hancock, Forrest, Jefferson Davis, Lamar, Marion, Pearl River, Jones, Perry, and Stone

Prairie Opportunity (Nonprofit)
P.O. Box 1526
501 Hwy. 12 West
Suite 110
Starkville, MS 39759
(662) 323-3397 or 1-888-397-5550
Fax (662)323-8754
Interim Executive Director: Tomeka Rhine

Choctaw, Clay, Leake, Lowndes, Noxubee, Oktibbeha, Webster and Winston

South Central Community Action Agency (Nonprofit)
P.O. Box 6590
3891 I-55 South Frontage Road
Jackson, MS 39212
(769) 235-8224 or 1-866-313-2905
Fax (769)251-1017
Executive Director: Sheletta Buckley

Madison, Rankin and Simpson

Southwest Mississippi Opportunities (Nonprofit)
P.O. Box 1667
4116 Hwy. 51 South
McComb, MS 39649
(601) 684-5593 or 1-800-250-7730
Fax (601)249-3996
Executive Director: Keisha Butler

Amite, Pike, Walthall and Wilkinson

Sunflower-Humphreys
P.O. Box 908
414 Martin Luther King Dr.
Indianola, MS 38751
(662) 887-1431
Fax (662)887-4888
Executive Director: Monica Hope

(Nonprofit)

Humphreys and Sunflower

WWISCAA
P.O. Box 1813
1538 Old Leland Road
Greenville, MS 38701
(662) 378-5857 or 1-800-820-8204
Fax (662)332-5191
Executive Director: Jannis Williams

(Nonprofit)

Issaquena, Sharkey, Warren, Washington and Yazoo

ATTACHMENT- TENTATIVE FFY 2027ALLOCATIONS

These levels are dependent on the Federal CSBG award at the FFY 2026 level. Adjustments will be made once the final FFY 2027 awards are known.)	
Eligible Entities	Estimated Allocation
AJFC CAA	\$586,671
Bolivar County CAA	\$165,726
Central Mississippi	\$533,639
Coahoma Opportunities	\$170,146
Community Action of South MS	\$1,184,391
Hinds County HRA	\$1,170,359
LIFT, Inc	\$898,237
Mid-State Opportunity Inc.	\$753,502
Multi-County CSA	\$921,438
Northeast MS CS	\$525,905
PRVO, Inc.	\$1,499,271
Prairie Opportunity, Inc.	\$779,687
South Central CAA	\$694,946
Southwest MS Opportunity	\$372,332
Sunflower-Humphreys CP	\$201,081
WWISCAA, Inc.	\$591,090
Total	\$11,048,420

ATTACHMENT-PROGRAM, FISCAL MONITORING AND AUDIT**Statutory reference 2605 (b)(10)****Fiscal, Accounting and Tracking Requirements**

The State requires Subgrantees requesting CSBG funds to submit Monthly Cost Worksheets in Smartsheet. These Cost Worksheets show expenditures such as Case Management, Supportive Services and Administration (by cost category and line items). Subgrantees are required to submit Claim Support Forms (to request funds) based on current needs. Federal funds made available to the State under this title will disburse administrative and programmatic funds to Subgrantees in accordance with the CSBG Act, and the overall contractual allocation for each subgrantee regulates the maximum allowable expenditures. The draw down requests and expenditures reports are reviewed, processed, and tracked in the Division of Community Services. The SF-425 Federal Fiscal Reports (FFR) are generated in the MDHS-Division of Budgets & Accounting as well as the monthly Budget Status reports for DCS verification and tracking. Documentation from Virtual ROMA will be required to support costs reflected on Cost Worksheets and Claims Support Forms as a means to adhere to mandates by Division of Monitoring to monitor costs reported. Procedural manuals are in place which cover a range of fiscal and accounting rules and regulations with which Subgrantees must comply. Also, to further account for CSBG federal funds, 15 of 16 DCS Subgrantees use the same accounting software, GMS, which allows tracking through Virtual ROMA. It allows easy access in training new personnel, as well as existing personnel in the effective use of the GMS software and DCS requirements.

Subgrantees are required to have and submit an annual audit performed annually by an independent Certified Public Accountant. Also, the State complies with the Single Audit Act requirement.

The State continuously provides training and technical assistance to the subgrantees on program and fiscal management to enhance program compliance and quality service delivery to eligible households, and special training for new staff to ensure program compliance.

Subgrants will be monitored no less frequently than every two (2) years by the Division of Monitoring. Periodic reviews to the subgrantee, both announced and unannounced, will be conducted by the Division of Community Services.

The Director of Monitoring reviews and approves audit findings received from the Monitoring Supervisor. Audit findings are addressed on the monitoring report..

Division of Community Services (DCS)

Statutory Reference 2605(b)(10)

TRAINING AND TECHNICAL ASSISTANCE (T&TA)

DCS staff uses several tools and checklists to conduct an overall comprehensive review of the agencies' operations. Throughout both the programmatic and fiscal review process there should be ongoing, open communication with the staff to facilitate clarification of facts and prevent misunderstandings, provide the reviewer with a full understanding of the agencies' operations, and provide the agency with a full understanding of the review process.

Preliminary areas of noncompliance should be summarized and discussed with the Executive Director and/or designated staff during the exit conference. Copies of specific documents, supporting schedules, and reports obtained during the site visit to facilitate preparation of the report should be discussed during the exit conference. The agency is given the opportunity to provide comments and present additional information or explanation regarding a specific finding before it is included in the report.

The report should include specific timelines for any required corrective action associated with each finding. Copies of the report should be mailed to the agency's Board and the agency's Executive Director. A copy should also be provided to the DCS Program Director and Compliance Officer.

The agency is required to respond in writing to each of the findings and observations mentioned in the report, including a detailed plan for taking corrective action and implementing required changes. The initial response is due within 30 days from the date of the report. The agency's plan for resolution and corrective action will be reviewed by the Compliance Team to ensure that all findings have been adequately addressed.

In the event an agency is unable or unwilling to correct a specified area of noncompliance within the prescribed timeline, DCS will report the deficiency to MDHS-Inspector General. If MDHS determines that the agency remains noncompliance in a specified area, DCS may contact DHHS to initiate proceedings to terminate the organization's designation as a Community Action Agency.

ATTACHMENT-COMPLIANCE MONITORING

Statutory Reference 2605(b)(10)

Division of Monitoring

Overview

The Division of Monitoring is tasked with ensuring that all subgrants of the Mississippi Department of Human Services (MDHS) are administered in compliance with laws and regulations applicable to Federal financial assistance programs, agency policies and in accordance with the terms of the subgrant agreement and the Subgrant Manual in its entirety. Monitoring is a review process used in determining a Subgrantee's compliance with the requirements of MDHS and/or Federal programs, adhering to applicable laws and regulations, and measuring progress toward stated results and outcomes. The Division of Monitoring along with the Funding Divisions are responsible for oversight of the development of appropriate monitoring instruments specifically designed to ensure compliance with program requirements, cost principles, and federal regulations.

MDHS monitoring reviews are performed in accordance with 2 C.F.R. §200, Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards.

For additional guidance, please refer to Title 18 of the Administrative Code, Part 8, Chapter 8, Monitoring at <https://www.sos.ms.gov/adminsearch/ACCode/00000325c.pdf> .

ATTACHMENT – CLIENT FAIR HEARINGS AND APPEALS PROCESSES

An applicant or recipient has the right to request a Hearing or Appeal if they are dissatisfied with the denial, delay, cancellation, or any adverse decision related to your application for services.

A. Types of Hearings

1) Appeal (Agency Level)

i. Basis for an Appeal

- Incorrect bill submitted
- Information provided is insufficient to determine eligibility
- Requested additional information not returned within ten (10) calendar days
- Non-compliance with CSBG Case Management Plan
- Threatening behavior toward staff
- Your claim for assistance was not acted upon with reasonable promptness

If a client submits a Fair Hearing request for any of the above-mentioned reasons their request will be automatically denied.

ii. The client must submit a **request for an appeal** within **thirty (30) calendar days** of the denial or adverse action.

The request must be submitted on <https://virtualroma.mdhs.ms.gov/> and include all of the following:

Name of Community Service Agency
Full Name and Address
Date of Denial or Adverse Action Notice
Stated Reason(s) for Denial or Action
Reason(s) for Appeal Request

The client's request will be submitted to the Executive Director and Board Chair. **The Executive Director and Board Chair will have 15 calendar days to contact the client to schedule an appeal. After scheduling and hearing the grievance, the Executive Director and Board Chair will then have 15 calendar days to make a final determination in regard to the appeal.**

2) Fair Hearing (MDHS Level)

i. Basis for a Fair Hearing

- If the client was denied at the agency level and has met all the criteria for a complete application, but still feels they are eligible for services for the following reasons:
 - Disagreement with the denial itself
 - Incorrect information or assessment
 - Procedural error
 - Discrimination
 - Failure to make a timely decision
 - Changes in circumstances
 - Other _____

ii. The client can request a fair hearing by submitting the required form in several different ways:

- Complete a MDHS Programmatic Appeal Request form (<https://www.mdhs.ms.gov/wp-content/uploads/2023/12/MDHS-OIG-200-Programmatic-Appeal-Request-Form.pdf>). Submit the MDHS Programmatic Appeal Request form through any of the following:

Email: admin.hearings@mdhs.ms.gov

Fax: 601-359-5047

Mail: Mississippi Department of Human Services
Office of the Inspector General
Administrative Hearings
P.O. Box 352
Jackson, MS 39201

Phone: 601-359-4921.

After a client requests a fair hearing, they will receive a notice letting them know a date and time for their fair hearing. Usually, fair hearings are conducted over the phone.

During the hearing, the client will be given the opportunity to present their position fully and explain why they believe that the decision made by Agency was wrong. The client may bring any evidence that they believe supports their position. MDHS may also present information about why the agency believes the decision was correct.

After hearing from both sides, the hearing officer will make a decision about whether the agency's decision was wrong and should be changed or the agency's decision was correct and should not be changed.

Important Information

If at any point during the appeals process, the initial denial or adverse action is reversed, appropriate corrective actions, including processing payments or reinstating services, will be taken by the Community Service Agency in a timely manner.

Please note: **Lack of available funding** in your county is not subject to a Fair Hearing. In such cases, subgrantees should:

- 1) Refer applicants to other service providers,
- 2) Utilize non-federal funds where possible,
- 3) Maintain a waitlist of applicants to prioritize once funds become available.

Contact Information

If the client has questions about this notice or the appeals process, please have them to contact the local **Community Service Agency/Human Resource Agency** or the **Mississippi Department of Human Services** at admin.hearings@mdhs.ms.gov.

Division of Community Services (DCS)

Statutory Reference 2605(b)(10)

FEDERAL (SINGLE) AUDIT MANAGEMENT LETTER



**STATE OF MISSISSIPPI
OFFICE OF THE STATE AUDITOR
SHAD WHITE
STATE AUDITOR**

April 2, 2026

Single Audit Management Report

Robert Anderson, Executive Director
Mississippi Department of Human Services
200 South Lamar St.
Jackson, MS 39201

Dear Mr. Anderson:

Enclosed for your review are the single audit findings for the Mississippi Department of Human Services for Fiscal Year 2024. In these findings, the Auditor's Office recommends the Mississippi Department of Human Services:

Single Audit Findings

1. Strengthen Controls to Ensure Compliance with Eligibility Requirements of the Temporary Assistance for Needy Families (TANF) Program.
2. Strengthen Controls to Ensure Compliance with Earmarking Requirements of the Child Care Development Fund.
3. Strengthen Controls to Ensure Compliance with the Federal Funding Accountability and Transparency Act (FFATA) Reporting Requirements.
4. Strengthen Controls Over On-site Monitoring for the Temporary Assistance for Needy Families (TANF) Program.
5. Strengthen Controls over Subrecipient Monitoring to Ensure Compliance with Uniform Guidance Auditing Requirements.

Please review the recommendations and submit a plan to implement them by April 8, 2026. The enclosed findings contain more information about our recommendations.

During future engagements, we may review the findings in this management report to ensure procedures have been initiated to address these findings.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance on each major federal program and the results of that testing based on the requirements of *Uniform Guidance*. Accordingly, this report is not suitable for any other purpose. However, this report is a matter of public record and its distribution is not limited.

Mississippi Department of Human Services
April 2, 2026
Page 2

I hope you find our recommendations enable the Mississippi Department of Human Services to carry out its mission more efficiently. I appreciate the cooperation and courtesy extended by the officials and employees of the Mississippi Department of Human Services. If you have any questions or need more information, please contact me.

Sincerely,

A handwritten signature in cursive script that reads "Lisa Meade".

Lisa Meade, CPA
Director, Agency Federal Audit
Enclosures

Mississippi Department of Human Services
 April 2, 2026
 Page 3

SINGLE AUDIT FINDINGS

In conjunction with our audit of federal assistance received by the State of Mississippi, the Office of the State Auditor has completed its audit of the State's major federal programs administered by the Mississippi Department of Human Services for the year ended June 30, 2024.

Our procedures and tests cannot and do not provide absolute assurance that all federal legal requirements have been met. In accordance with *Section 7-7-211, Mississippi Code Annotated (1972)*, the Office of the State Auditor, when deemed necessary, may conduct additional procedures and tests of transactions for this or other fiscal years to ensure compliance with legal requirements.

Report on Compliance for Each Major Federal Program

We have audited the Mississippi Department of Human Services's compliance with the types of compliance requirements identified as subject to audit in the OMB *Compliance Supplement* that could have a direct and material effect on the federal programs selected for audit that are administered by the Mississippi Department of Human Services for the year ended June 30, 2024.

Responsibilities of Management for Compliance

Management is responsible for compliance with the requirements referred to above and for the design, implementation, and maintenance of effective internal control over compliance with the requirements of laws, statutes, regulations, rules, and provisions of contracts or grant agreements applicable to Mississippi Department of Human Services's federal programs.

Auditor's Responsibilities for the Audit of Compliance

We conducted our audit of compliance in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States; and the audit requirements of Title 2 U.S. Code of Federal Regulations Part 200, *Uniform Administrative Requirements, Cost Principles, and Audit Requirements for Federal Awards* (Uniform Guidance). Our objectives are to obtain reasonable assurance about whether material noncompliance with the compliance requirements referred to above occurred, whether due to fraud or error, and express an opinion on the State of Mississippi's compliance based on our audit. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore is not a guarantee that an audit conducted in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance will always detect material noncompliance when it exists. The risk of not detecting material noncompliance resulting from fraud is higher than for that resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Noncompliance with the compliance requirements referred to above is considered material if there is a substantial likelihood that, individually or in the aggregate, it would influence the judgment made by a reasonable user of the report on compliance about Mississippi Department of Human Services's compliance with the requirements of each major federal program as a whole.

In performing an audit in accordance with generally accepted auditing standards, *Government Auditing Standards*, and the Uniform Guidance, we:

- Exercise professional judgment and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material noncompliance, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining, on a test basis, evidence regarding Mississippi Department of Human Services's compliance with the

Mississippi Department of Human Services
 April 2, 2026
 Page 4

compliance requirements referred to above and performing such other procedures as we considered necessary in the circumstances.

- Obtain an understanding of Mississippi Department of Human Services's internal control over compliance relevant to the audit in order to design audit procedures that are appropriate in the circumstances and to test and report on internal control over compliance in accordance with the Uniform Guidance, but not for the purpose of expressing an opinion on the effectiveness of Mississippi Department of Human Services's internal control over compliance. Accordingly, no such opinion is expressed.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and any significant deficiencies and material weaknesses in internal control over compliance that we identified during the audit.

Report on Internal Control over Compliance

Our consideration of internal control over compliance was for the limited purpose described in the Auditor's Responsibilities for the Audit of Compliance section above and was not designed to identify all deficiencies in internal control over compliance that might be material weaknesses or significant deficiencies in internal control over compliance and therefore, material weaknesses or significant deficiencies may exist that were not identified. However, as discussed below, we did identify certain deficiencies in internal control over compliance that we consider to be material weaknesses and significant deficiencies.

A deficiency in internal control over compliance exists when the design or operation of a control over compliance does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, noncompliance with a type of compliance requirement of a federal program on a timely basis. A material weakness in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance, such that there is a reasonable possibility that material noncompliance with a type of compliance requirement of a federal program will not be prevented, or detected and corrected, on a timely basis. We consider the deficiencies in internal control over compliance described in the accompanying schedule of findings and questioned costs as items 2024-035, 2024-036, and 2024-037 to be material weaknesses.

A significant deficiency in internal control over compliance is a deficiency, or a combination of deficiencies, in internal control over compliance with a type of compliance requirement of a federal program that is less severe than a material weakness in internal control over compliance, yet important enough to merit attention by those charged with governance. We consider the deficiencies in internal control over compliance described in the accompanying schedule of findings and questioned costs as items 2024-038 and 2024-039 to be significant deficiencies.

Our audit was not designed for the purpose of expressing an opinion on the effectiveness of internal control over compliance. Accordingly, no such opinion is expressed. *Government Auditing Standards* requires the auditor to perform limited procedures on the Mississippi Department of Human Services's response to the noncompliance findings identified in our compliance audit described in the accompanying schedule of findings and questioned costs. The Mississippi Department of Human Services's response was not subjected to the other auditing procedures applied in the audit of compliance and, accordingly, we express no opinion on the response.

The purpose of this report on internal control over compliance is solely to describe the scope of our testing of internal control over compliance and the results of that testing based on the requirements of the Uniform Guidance. Accordingly, this report is not suitable for any other purpose.

Mississippi Department of Human Services
 April 2, 2026
 Page 5

Findings and Recommendations

ELIGIBILITY

Material Weakness
Material Noncompliance

2024-035 Strengthen Controls to Ensure Compliance with Eligibility Requirements of the Temporary Assistance for Needy Families (TANF) Program.

ALN Number 93.558 Temporary Assistance for Needy Families (TANF)

Federal Award No. All Current Active Grants

Federal Agency Department of Health and Human Services (HHS)

Pass-through Entity N/A

Questioned Costs \$2,592

Criteria Per the Mississippi Department of Human Services TANF Policy Manual, "Current immunization is a condition of eligibility for TANF children from birth through age 17. Therefore, verification is mandatory."

Per the Mississippi Department of Human Services TANF Policy Manual, "A 25% sanction of the monthly TANF benefit will be imposed after the 30-day notification period has expired and the caretaker has failed without good cause to obtain the recommended immunizations for the children in their care. The sanction will remain in place until verification of compliance/good cause is provided for all noncompliant children in the assistance budget."

Per the Mississippi Department of Human Services TANF Policy Manual, "The age limit for a dependent child to receive a TANF benefit is 18. The child will no longer be eligible beginning with the month after his/her 18th birthday, unless the date of birth falls on the first of the month. The child must be under 18 at least one day of the month to be eligible. The date of birth must be verified for each child in the TANF assistance unit."

Per the Mississippi Department of Human Services TANF Policy Manual, "The procedures for authorization are: 1. All authorization for initial certification and subsequent determinations of eligibility and access to and availability of benefits, will be accomplished through the Authorization of Supervisor (AUSP) screen in MAVERICS. 2. The county director and his/her designee will authorize changes in eligibility and amount of benefits."

Per the Mississippi Department of Human Services TANF Policy Manual, "The monthly work stipend amount will be determined on a case-by-case basis, based on the scheduled hours per week the participant is scheduled to participate."

Per the Mississippi Department of Human Services TANF Policy Manual, "When a work stipend is authorized on TSAU, the case manager will request a full or partial payment. JAWS keeps track of the total scheduled hours range and all

Mississippi Department of Human Services
April 2, 2026
Page 6

payments issued for the benefit month. When the case manager authorizes a payment, JAWS will calculate the appropriate payment amount based on the total scheduled hours range, deduct any previous payments for that benefit month, and pay the balance due.”

Code of Federal Regulations (45 CFR 206.10(a)(1)(ii)) states the agency shall require a written application, signed under a penalty of perjury, on a form prescribed by the State agency, from the applicant himself, or his authorized representative, or, where the applicant is incompetent or incapacitated, someone acting responsibly for him.

Per the Mississippi Department of Human Services TANF Policy Manual, “The appropriate application for TANF transitional services (TCC or TT) must be received within 30 days after the TANF case closes due to earned income.”

Per the Mississippi Department of Human Services TANF Policy Manual, “The individual must provide documentation to verify continued employment and attendance hours as requested by the case manager, but no less than quarterly. The case manager will send a request for continued employment verification no later than the eighteenth day of the last month in the projection period.”

Condition

During testwork performed over eligibility requirements for the Temporary Assistance for Needy Families (TANF) Program as of June 30, 2024, the auditor tested 160 TANF payments and noted the following:

- Four instances (or 3 percent) in which a child’s current immunization status was not verified within 30 days. Full TANF benefits were paid to the recipients, resulting in overpayments.
- One instance (or 1 percent) in which TANF benefits were not reduced promptly once a dependent child reached 18 years old, resulting in an overpayment.
- Two instances (or 1 percent) in which a TANF benefit payment was approved by an unknown authorizer.
- One instance (or 1 percent) in which a transportation work stipend was overpaid based on the recipient’s scheduled hours.
- Four instances (or 3 percent) in which transitional work stipends were paid to recipients without completed applications on file.
- Four instances (or 3 percent) in which transitional work stipend amounts paid to recipients were incorrect based on attendance records. Two of those instances were overpayments based on hours worked while the other two instances lacked any attendance records.

Cause

MDHS did not have adequate internal controls to ensure compliance with eligibility requirements.

Mississippi Department of Human Services
 April 2, 2026
 Page 7

Effect	Failure to comply with eligibility requirements could result in ineligible beneficiaries being determined eligible, resulting in questioned costs and the possible recoupment of funds by the federal granting agency.
Recommendation	We recommend MDHS strengthen controls to ensure compliance with eligibility requirements of the Temporary Assistance for Needy Families (TANF) Program.
Repeat Finding	No.
Statistically Valid	Yes.

EARMARKING

Material Weakness
Material Noncompliance

2024-036	Strengthen Controls to Ensure Compliance with Earmarking Requirements of the Child Care Development Fund.
ALN Number	93.489, 93.575, and 93.596 Child Care Development Fund (CCDF)
Federal Award No.	2101MSCCDF
Federal Agency	Department of Health and Human Services (HHS)
Pass-through Entity	N/A
Questioned Costs	\$138,329
Criteria	The <i>Code of Federal Regulations (45 CFR 98.50)</i> states that no less than three percent shall be used to carry out activities at 98.53(a)(4) as such activities relate to the quality of care for infants and toddlers.
Condition	When performing testwork related to earmarking as of June 30, 2024, the auditor noted Infant and Toddler quality expenditures fell below the three percent earmarking requirement.
Cause	Staff were either unaware or did not follow identified policies and procedures for earmarking requirements.
Effect	Failure to comply with earmarking requirements could result in questioned costs and potential recoupment of funds by the federal grant agency, as well as could lead to a reduction in federal award funding in future fiscal years.
Recommendation	We recommend the Mississippi Department of Human Services strengthen controls to ensure compliance with earmarking requirements of the Child Care Development Fund.

Mississippi Department of Human Services
 April 2, 2026
 Page 8

Repeat Finding No.
Statistically Valid No.

REPORTING

Material Weakness
Material Noncompliance

2024-037 Strengthen Controls to Ensure Compliance with Federal Funding Accountability and Transparency Act (FFATA) Reporting Requirements.

ALN Number 93.558 Temporary Assistance for Needy Families (TANF)
 93.568 Low-Income Home Energy Assistance Program (LIHEAP)

Federal Award No. All Current Active Grants

Federal Agency Department of Health and Human Services (HHS)

Pass-through Entity N/A

Questioned Costs None

Criteria *The Code of Federal Regulations (2 CFR 170, Appendix A((1)(a)(2)(ii)) states a subaward must be reported in FSRS by the last day of the month following the obligation date, which is defined as the date the subaward is signed.*

The Internal Control – Integrated Framework published by the Committee of Sponsoring Organizations of the Treadway Commission (COSO) and the U.S. Government Accountability Office Standards for Internal Control in the Federal Government (Green Book) specifies that a satisfactory control environment is only effective when control activities exist. This includes but is not limited to the entity determining which laws and regulations apply to the entity and setting objectives that incorporate these requirements.

Condition When performing testwork related to Federal Funding Accountability and Transparency Act (FFATA) Reporting as of June 30, 2024, the auditor noted the following exceptions:

- One instance (or 8 percent) for Temporary Assistance for Needy Families (TANF) in which the subaward amount reported on SAM.gov did not match the total award amount listed on the subgrant agreement.
- Eight instances (or 62 percent) for Temporary Assistance for Needy Families (TANF) and six instances (or 100 percent) tested for Low-Income Energy Assistance Program (LIHEAP) in which the reports were not submitted within the required timeframe. 14 instances total shown below.

Mississippi Department of Human Services
 April 2, 2026
 Page 9

Transactions Tested	Subaward Not Reported	Report Not Timely	Subaward Amount Incorrect	Subaward Missing Key Elements
20	0	14	1	0
Dollar Amount Tested For Transactions	Subaward Not Reported	Report Not Timely	Subaward Amount Incorrect	Subaward Missing Key Elements
\$30,263,515	\$0	\$26,209,720	\$445	\$0

Cause MDHS personnel did not ensure timely submission of FFATA reporting.

Effect Failure to report any applicable awards and subawards in a timely manner resulted in MDHS being in noncompliance with federal reporting requirements.

Recommendation We recommend the Mississippi Department of Human Services strengthen controls to ensure compliance with Federal Funding Accountability and Transparency Act (FFATA) Reporting Requirements.

Repeat Finding Yes, 2023-016, 2022-019, and 2021-010.

Statistically Valid Yes.

SUBRECIPIENT MONITORING

Significant Deficiency
Immaterial Noncompliance

2024-038 Strengthen Controls over On-Site Monitoring for the Temporary Assistance for Needy Families (TANF) Program.

ALN Number 93.558 Temporary Assistance for Needy Families (TANF)

Federal Award No. All Current Active Grants

Federal Agency Department of Health and Human Services(HHS)

Pass-through Entity N/A

Questioned Costs None

Criteria The auditor evaluated MDHS’s compliance with subrecipient monitoring requirements based on written policies and procedures designed by MDHS’s Division of Program Integrity – Division of Monitoring (DM) to satisfy during-the-award monitoring requirements. DM procedures require: an on-site monitoring/desk reviews of all MDHS subgrants annually for programmatic and fiscal compliance. Monitoring tools/checklists are used during each on-site monitoring review to provide guidance and to document a review was performed.

Mississippi Department of Human Services
 April 2, 2026
 Page 10

The on-site monitoring workpapers are reviewed and approved by DM supervisory personnel prior to issuance of a written report. The Division of Monitoring will issue an Initial Findings Letter within thirty (30) calendar days after the exit conference. The monitoring report will provide a description of each finding of noncompliance, identified questioned costs, and any required corrective action(s) to be taken by the subgrantee. The subgrantee is required to provide a written response to the Division of Monitoring within thirty (30) calendar days of receipt of the Initial Findings Letter. The written response must include a statement of whether the subgrantee agrees with the finding or not, a detailed plan of how the subgrantee will correct each individual finding, and be signed by the Authorized Official or designee.

Additionally, *The Internal Control – Integrated Framework published by the Committee of Sponsoring Organizations of the Treadway Commission (COSO) Manual* specifies that a satisfactory control environment is only effective when there are adequate control activities in place. Effective control activities dictate that: the agency perform appropriate multi-level reviews over the monitoring process and the agency ensures timely communication from the subgrantees and timely resolution of findings in order to prevent; detect; and deter fraud, waste, and abuse or the misuse of federal funds.

Condition	When performing testwork over subrecipient on-site monitoring for state fiscal year 2023, we noted one instance out of ten subrecipients tested (or ten percent) in which the Mississippi Department of Human Services did not issue the Initial Findings Letter within 30 calendar days after the exit conference.
Cause	Staff were either unaware or did not follow identified policies and procedures for monitoring requirements.
Effect	MDHS programmatic funding divisions rely upon DM monitoring procedures to verify compliance with program regulations and to identify potential problem areas needing corrective action. Failure to properly monitor subrecipients in an effective manner could allow noncompliance with federal regulations to occur and go undetected, potentially resulting in unresolved questioned costs.
Recommendation	We recommend the Mississippi Department of Human Services' Division of Program Integrity – Division of Monitoring (DM) strengthen controls over subrecipient monitoring. We also recommend the Mississippi Department of Human Services' Office of Compliance - Division of Monitoring perform monitoring reviews over subrecipients as prescribed by the Code of Federal Regulations and MDHS' monitoring policies and procedures.
Repeat Finding	Yes, 2023-017, 2022-017, and 2021-013.
Statistically Valid	Yes.

Mississippi Department of Human Services
 April 2, 2026
 Page 11

SUBRECIPIENT MONITORING

*Significant Deficiency
 Immaterial Noncompliance*

2024-039 Strengthen Controls over Subrecipient Monitoring to Ensure Compliance with Uniform Guidance Auditing Requirements.

ALN Number 93.558 Temporary Assistance for Needy Families (TANF)
 93.489, 93.575, 93.596 Child Care Development Fund (CCDF)
 93.568 Low Income Household Energy Assistance Program (LIHEAP)

Federal Award No. All Current Active Grants

Federal Agency Department of Health and Human Services (HHS)

Pass-through Entity N/A

Questioned Costs None

Criteria *Code of Federal Regulations (2 CFR 200.512(a)(1))* states the audit must be completed and the data collection form described in paragraph (b) of this section and reporting package described in paragraph (c) of this section must be submitted within the earlier of 30 calendar days after receipt of the auditor's report(s), or nine months after the end of the audit period. If the due date falls on a Saturday, Sunday, or Federal holiday, the reporting package is due the next business day.

Code of Federal Regulations (2 CFR 200.332(d)(2)) states all pass-through entities must monitor the activities of the subrecipient as necessary to ensure that the subaward is used for authorized purposes, in compliance with Federal statutes, regulations, and the terms and conditions of the subaward; and that subaward performance goals are achieved. Pass-through entity monitoring of the subrecipient must include following-up and ensuring that the subrecipient takes timely and appropriate action on all deficiencies pertaining to the Federal award provided to the subrecipient from the pass-through entity detected through audits, on-site reviews, and written confirmation from the subrecipient, highlighting the status of actions planned or taken to address Single Audit findings related to the particular subaward.

Code of Federal Regulations (2 CFR 200.332(f)) states all pass-through entities must verify that every subrecipient is audited as required by Subpart F of this part when it is expected that the subrecipient's Federal awards expended during the respective fiscal year equaled or exceeded the threshold set forth in 200.501.

Condition When performing testwork related to OMB Single Audit Monitoring as of June 30, 2024, the auditor noted the following:

- Four instances (or 33.33 percent) in which there was no documentation of communication between the agency and the subrecipient regarding

Mississippi Department of Human Services
April 2, 2026
Page 12

audit reports that had not been received within nine months of the subrecipients fiscal year-end.

- One instance (or 8 percent) in which there was no documentation that a corrective action plan was provided.

Cause	Staff were either unaware or did not follow identified policies and procedures for monitoring requirements.
Effect	Failure to properly monitor subrecipients could allow noncompliance with federal regulations to occur and go undetected, potentially resulting in fraud, waste, and abuse within the agency.
Recommendation	We recommend the Mississippi Department of Human Services' Division of Program Integrity - Division of Monitoring (DM) strengthen controls over subrecipient monitoring for Uniform Guidance audits to ensure recipients expending \$750,000 or more in Federal funds during their fiscal year are meeting Uniform Guidance Audit requirements.
Repeat Finding	Yes, 2023-018, 2022-018, and 2021-014.
Statistically Valid	Yes.

End of Report

Division of Community Services (DCS)

Statutory Reference 2605(b)(10)

BOARD POLICY

MISSISSIPPI DEPARTMENT OF HUMAN SERVICES DIVISION OF COMMUNITY SERVICES

**BOARD POLICY
FOR
COMMUNITY SERVICES BLOCK GRANT ELIGIBLE ENTITIES**

The Community Services Block Grant (CSBG) Reauthorization Act of 1998 requires that, as a condition of designation and to receive CSBG funding, private non-profit entities and public organizations administer the CSBG program through tripartite boards that “fully participate in the development, planning, implementation, and evaluation of the program to serve low-income communities.” In order for the State to promote the continued viability and effectiveness of eligible entities through appropriately constituted and well-functioning boards, this policy is issued to provide guidance on the composition, role, and responsibilities of the tripartite board.

Board Composition

The eligible entity’s board of directors should consist of a minimum of six (6) members. Each county must have representation.

Representatives of Low-Income Individuals and Families (Low-Income Sector)

The CSBG statute requires that a minimum of one-third of tripartite board membership be:

1. Comprised of representatives of low-income individuals and families who currently reside in the areas served. The implicit intent is to ensure those who are served by the eligible entity have a strong voice in agency governance and communicating the needs of the community.
2. “Chosen in accordance with democratic selection procedures.” Representatives of this sector may be nominated or elected either within a neighborhood or within the community as a whole; at a community meeting, a community organization meeting, or meeting of another low-income service provider; and the meeting was publicized using at least one of various kinds of media. No more than two members of Head Start Policy Councils may serve on the board.

Elected Public Officials or their Representatives (Public Sector)

The CSBG statute requires one-third of tripartite membership be elected officials. If a sufficient number of elected officials is not available, an appointed public official may be chosen. The elected official may choose a designee to act on his/her behalf. The designee would then be the board member and have full authority to exercise voting rights.

Entities are not restricted to choosing certain elected officials to serve on the board. These members should support the goal of the agency to address the poverty needs of the community and coordinate action by local governments. If an entity's bylaws state only certain elected officials can serve, the State strongly suggests a revision of the bylaws.

Public officials must be "holding office on the date of selection." Also, the public official or designee may serve on the board only while the public official is in office. The public official may change a designee at any time by submitting a letter to the board. Entities are responsible for ensuring this sector remains current such as prompt notification of newly elected officials or currently elected officials of the opportunity to serve on the board should the entity still choose. The entity must ensure timely replacement of board members who no longer hold office and ensure the last day of office for the public official is the last day of service on the board.

Representatives of Major Groups and Interests in the Community (Private Sector)

The remaining board members must be selected from "business, industry, labor, religious, law enforcement, education, or other major groups and interests in the community served." Members of this sector are included because they represent the balance of the community, and the entity cannot succeed without the support, resources, and participation of this group.

Eligible entities must ensure that no organization, business, or group has an indefinite seat on the board, meaning the selection of board members shall allow the opportunity for other interested organizations to serve on the board. Anyone chosen in this sector must be a member of the organization or an employee and live in that county.

Background Checks

Background checks must be conducted on all Board Members. If the background check identifies a past or present conviction for a felony or crime (either federal or state) the individual may not be seated on the board.

Duration of Service

The state requires a board member to serve no more than a maximum of three (3) four-year terms. **This requirement is not retroactive, meaning, board members whose terms expired prior to this policy revision cannot serve the additional term granted by this policy revision.**

The board member must be re-elected or re-appointed at least one month before the end of each four-year term. The terms may be continuous or there may be a break in service. Eligible entities are encouraged to stagger the term expirations, whereas not to create an issue of too many board members leaving the board at the same time thus jeopardizing the governance of the board.

Should a board seat become vacant, it must be filled within a sixty (60) day period, unless a written request for waiver has been granted by DCS Director, within the sixty-day period. Further, it is the responsibility of the board to notify DCS in writing within ten (10) days of any board changes, and an updated board roster submitted.

The entity shall provide DCS with a current board roster with supporting documentation of each member's election or appointment. This information must also be kept on file at the entity's main office for review during monitoring visits.

Entities may not seat a former employee as a board member for a period of two (2) years after leaving employment at the agency. Agencies may prohibit a former employee who has been terminated from serving on the board. Entities should prohibit federal/state employees from serving on the board if there is the potential for a conflict of interest between the federal/state office and the entity's business transactions, such as a potential funding source.

Entities may not employ a board member during the time of service on the board, nor for a period of one (1) year after leaving the board. This waiting period is to avoid the appearance of a board member having an undue employment advantage.

Training Requirements

New board members or members who had a one (1) year or more break in service shall participate in an orientation within two (2) months of being seated. The orientation shall include at a minimum: federal, state, local policies and procedures as it relates to the entity and its programs; board bylaws; articles of incorporation; entity mission; entity strategic plan; entity financial and programmatic reports; program overview to include sources of funding; audit report; board responsibilities and liability; conflict of interest; and ROMA.

Board members shall participate in training at least every two (2) years on board responsibilities and governance as specified in the CSBG Organizational Standards.

Training and/or orientation may be done at board meetings, special sessions, and may be done in person, electronic media, or other methods as determined by the board.

Should an entity fail to comply with training requirements, DCS will declare entity at-risk, and issue a request for a corrective action plan, which may result in a notice to terminate funding.

Board Member Responsibilities

The following list of responsibilities is necessary for the success of the entity, however, it is not all inclusive of what is expected of a board member:

- Fully participate in the development, planning, implementation, and evaluation of the entity's programs.
- Plan and participate in the entity's fund-raising events.
- Develop entity mission statement and ensure activities and programs support it.
- Develop entity strategic plan and receive periodic reports regarding the progress of it. Establish policy for the entity.
- Supervise and evaluate one employee, the entity's executive director. Attend and participate in all scheduled board meetings.
- Empower the entity by working with the community and being an ambassador for the entity and its programs.
- Participate in scheduled trainings and entity events.

Board Committees

Entities are required to appoint at least five (5) standing committees: (1) Executive; (2) Planning and Evaluation; (3) Finance; (4) Personnel and; (5) Human Rights Committees. The entity may change the description of the activities of the standing committees as needed to conform to the diverse dynamics of the entity.

- The Executive Committee is responsible for the general conduct of the board's business on a day-to-day basis. The major functions of this committee are: to act upon matters in a timely manner; establish standing and subcommittees, and assign members to each; review the major administrative policies and recommend modifications to the full Board; secure adequate legal counsel for the entity; and to evaluate the entity's executive director.
- The Planning and Evaluation Committee is responsible for the development of the strategic plan and the evaluation of the entity's performance on meeting the goals in the strategic plan. The duties of this committee include: ensure the community strengths and needs assessment is completed; review and approve programs to be operated by the entity; develop internal reporting standards for programs; recommend funding of specific programs to the full board; evaluate each program or project on a timely basis; and coordinate efforts of the public and private sectors and other committees to meet the needs of the families served.
- The Finance Committee oversees the fiscal functions of the agency. This committee reviews budget proposals prepared by the entity staff; reviews financial reports on a monthly basis; ensures an adequate fiscal management system is in place; assists in securing additional sources of funding; and review and make recommendations to the full

Board on all fiscal matters.

- The Personnel Committee is responsible for overseeing personnel functions and certain administrative functions of the entity. The duties of this committee include the review of personnel policies; promotions; salary ranges; hiring of employees recommended by the Executive Director; assist in the selection process when employing an Executive Director; and promote staff and career development programs for entity staff.
- The Human Rights Committee acts on matters regarding the rights of employees. Listening, hearing, fact-finding and providing objective judgements are the core functions of this committee. Other functions include ensuring protection of the entity and the rights of employees as established in the agency's Equal Opportunity Plan and recommending approval or denial of it to the Board; hearing equal opportunity complaints and recommending possible solutions to the Board; and ensuring due process prior to the termination of an employee.

Entities may appoint as many committees as needed to carry out the responsibilities of the board effectively. Committee membership should reflect the composition of the Board.

i.e. a committee should be comprised of members from different sectors, counties, etc. Committees should divide the workload of the board, develop and promote the expertise of members, and permit decision-making between meetings. Entities should have a board development plan to ensure quality membership selection.

Voting by proxy is not permitted at board or committee meetings.

Removal of Board Members and Officers

Entities must develop removal provisions in its bylaws, consistent with state nonprofit corporation law, which specifies special notice and other procedural requirements for removal. The board may remove any director or officer for cause, including but not limited to: false certifications on the application, unexcused absences for a certain number of consecutive board meetings, failure to comply with the entity's conflict of interest policy, taking actions not in the best interest of the entity, incapacity, inappropriate conduct.

In instances of waste, fraud, or abuse, a board member **must** be removed immediately after it is discovered.

If any Board Member has been removed from the private or public sector or was not re-elected for the poor sector, they cannot serve in a different sector (i.e. no moving from one sector to another is allowed.)

By-Laws Requirements

Board by-laws shall list the total number of seats on the board per sector. They must include procedures for the selection of new board members in case of a vacancy for any reason. All vacancies shall be filled within 60 calendar days. The democratic selection procedure for the low-income sector must be described in detail.

Board by-laws must describe any performance standards (such as attendance, etc.). These standards must include a standard of conduct which specify expectations and conditions under which board members may be sanctioned or removed.

Board by-laws must describe quorum requirements, which shall be at least 50 percent plus one of the seats on the board.

Board by-laws must describe meeting requirements. Board meetings are subject to the State Open Meetings Act. The board shall meet monthly. Board meetings must be scheduled for the convenience of its members and the general public. Eligible entities shall provide notice in writing of any board meetings and agenda to all members at least 5 calendar days in advance. Electronic notices are acceptable, if members receiving the notices have agreed to accept this form of notification. Meeting notices and agendas shall be made available to the general public and MDHS/DCS at the time they are submitted to the board members.

By-laws must not conflict with any federal or MDHS policies or procedures.

Board Minutes

The board shall conduct meetings and keep written minutes in accordance with Robert's Rule of Order. Board minutes shall be made available to the public upon request. Minutes shall also be made available upon request in a translation of the appropriate language where a significant portion of the low-income population does not speak English.

Copies of the minutes of each meeting shall be submitted to MDHS/DCS no later than 10 calendar days after the date of the meeting in which the minutes were ratified. If the meeting did not have a quorum, the minutes shall be submitted within 3 calendar days of the meeting.

Board minutes must include a public notice of the meeting (newspaper notice, etc.), an agenda, sign-in sheets, and supporting documentation of newly seated board members. In case of any virtual or phone meetings, a virtual attendance document shall be sent to each individual who participated in the meeting and sent back signed and dated. Board minutes must be submitted on agency letterhead.

Policy Effective September 2025

ATTACHMENT- RPIC Technical Assistance and Training Work Plan



Mississippi Association of Community Action Agencies Technical Assistance and Training Work Plan September 2023- September 2026

PAPERWORK REDUCTION ACT OF 1995 (Pub. L. 104-13) STATEMENT OF PUBLIC BURDEN: The purpose of this information collection is to capture, organize, and present project elements to support monitoring of project progress and achievement of OCS discretionary awards. Public reporting burden for this collection of information is estimated to average 3.25 hours per grantee, including the time for reviewing instructions, gathering and maintaining the data needed, and reviewing the collection of information. This collection of information is required to retain a benefit related to training and technical assistance (42 USC 9913). An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information subject to the requirements of the Paperwork Reduction Act of 1995, unless it displays a currently valid OMB control number. The OMB # is 0970-0558 and the expiration date is 11/30/2023. If you have any comments on this collection of information, please contact CSBGStates@acf.hhs.gov.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Section IV. Work Plan

The award recipient will complete Section IV to include all planned activities for the entire project period. (See example in Appendix A).

Project Objective #:	Objective Title from the NOFO:	Goal (written in SMARTIE format):
1	Service Delivery Models, Strategies, and Partnerships	Over the three years, technology will be integrated into every aspect of service delivery, including writing effective case plans using Word, developing fillable forms to be used across the network, clients' and stakeholders' surveys will be developed using Survey Monkey, DocuSign will be used for signing forms remotely, IT Front Desk will be used to schedule client appointments based on times convenient for clients, and Excel will be used to improve fiscal efficacy and data analysis and comparison. Partnerships will be established with state associations, such as the Society of Human Resource Management(SHRM), the American Red Cross, and the United Way, to leverage knowledge, resources, expertise, and experience to improve management, disaster responsiveness, and job-specific skills of agency personnel.

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
1	1	1.1.1	<p>Bi-monthly Fiscal Directors Committee meetings</p> <p>Fiscal directors will meet bi-monthly to share best practices, innovative technologies, forms, processes, and procedures. Over the year, an agency will be asked to present its payroll, accounts payable, audit preparation, and financial reporting and analysis process to the group. The meetings aim to share and exchange ideas, forms, written policies, and procedures and improve</p>	<ul style="list-style-type: none"> Meeting attendance will be 75% or more An agency will share an accounting practice, and 50% will adopt the best practice. Sign-in sheets will be used for in-person meetings, and DocuSign signatures will be used for virtual meetings. 	November	September 19, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
1	1	1.1.2	<p>fiscal efficiencies. Relationships will be established, and areas of expertise within the network will be identified to be used as a resource to the network.</p>	<ul style="list-style-type: none"> Satisfaction surveys will be completed after each meeting. 			
			<p>Semi-annual Program Directors' Committee meetings</p> <p>Program directors will meet semi-annually to share best practices, innovative technologies used in service delivery, successful community projects, how to measure their impact, community partnerships, and community engagement for both staff and clients. Over the year, an agency will be asked to present its community project and its community impact and showcase community partnerships and how they are developed. The meetings aim to share and exchange ideas, policies, procedures, and ways to improve the quality and level of client services. Relationships will be established, and areas of</p>	<ul style="list-style-type: none"> Meeting attendance will be 50% or more An agency will share an accounting practice, and 50% will adopt the best practice Sign-in sheets will be used for in-person meetings, and DocuSign signatures will be used for virtual meetings. Satisfaction surveys will be completed after each meeting. Sign-in sheets will document attendance 	December 15, 2023	September 1, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
1	1	1.1.3	<p>expertise will be enhanced and identified within the network as a resource. Seasoned and experienced program directors will be paired with and serve as mentors to new program directors.</p> <p>Technology Training Training in technology and software mastery are essential to fiscal operations and efficacy. MACCA will host four regional trainings on Microsoft 365 products. An assessment will be conducted on staff to determine the appropriate level of training. MACAA does not believe in a one-size-fits-all approach to training. Partnerships will be established with trade associations, local community colleges, and businesses to provide free or reduced training, if available.</p>	<ul style="list-style-type: none"> Identify certified Microsoft Office trainers in each region Identify computer training centers at low or no cost Conduct pre and post-assessments of participants Complete satisfaction surveys will have an overall 4 rating 	February 28, 2024	July 31, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
1	1	1.1.4	<p>Case Manager and Case Worker Workshops</p> <p>Four regional workshops will be held for client-facing case workers and case managers on engaging clients in developing their case plans, coaching strategies for client success, case follow-up, and how to efficiently document follow-up results.</p>	<ul style="list-style-type: none"> 50% of agencies will participate in workshops A satisfaction survey will be used to measure the effectiveness and usefulness of information Five agencies will demonstrate how they implemented workshop material in their work. 	May 1, 2024	September 1, 2024	Click or tap here to enter text.
1	2	1.2.1	<p>Semi-annual Fiscal Directors Committee Meetings</p> <p>Fiscal directors will meet semi-annually to share best practices, innovative technologies, forms, processes, and procedures. Over the year, an agency will be asked to present its payroll, accounts payable, audit preparation, and financial reporting and analysis process to the group. The meetings aim to share and exchange ideas, forms, written policies, and procedures and improve fiscal efficiencies. Relationships will be established, and areas of expertise within the network will be identified to be used as a resource to the network.</p>	<ul style="list-style-type: none"> Meeting attendance will be 85% or more An agency will share an accounting practice, and 50% will adopt the best practice Sign-in sheets will be used for in-person meetings, and DocuSign signatures will be used for virtual meetings. Satisfaction surveys will be completed after each meeting. 	January 1, 2025	September 1, 2025	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
1	2	1.2.2	<p>Annual Program Directors Meeting</p> <p>Program directors will meet annually to share best practices, innovative technologies used in service delivery, successful community projects, how to measure their impact, community partnerships, and community engagement for both staff and clients. Over the year, an agency will be asked to present its community project and its community impact and showcase community partnerships and how they are developed. The meetings aim to share and exchange ideas, policies, procedures, and ways to improve the quality and level of client services. Relationships will be established, and areas of expertise will be enhanced and identified within the network as a resource. Seasoned and experienced program directors will be paired with and serve as mentors to new program directors.</p>	<ul style="list-style-type: none"> Meeting attendance will be 75% or more An agency will share an accounting practice, and 50% will adopt the best practice Sign-in sheets will be used for in-person meetings, and DocuSign signatures will be used for virtual meetings. Satisfaction surveys will be completed after each meeting with a satisfaction rating of a four on 5 point scale 	June 1, 2025	September 1, 2025	Click or tap here to enter text.

Add Rows as needed

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Objective #:	Objective Title from the NOFO:	Goal (written in SMARTIE format):
2	Build and Strengthen the Knowledge, Capacity, and Ability of the Region to Implement Effective Programs and Activities	Training will be hosted with the State Office to showcase and highlight best practices; annual ROMA workshops will be conducted in four cluster groups to share ideas, introduce innovative technologies and best practices, share concerns and problems, and brainstorm solutions.

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
2	1	2.1.1	<p>ROMA Trainings and Certified ROMA professionals.</p> <p>Four regional ROMA trainings will be held and presented by certified ROMA professionals. A before and after survey will be given to determine both the effectiveness of the training and the presenter. MACCA will pay for the certification of two ROMA-certified professionals</p>	<ul style="list-style-type: none"> • Pre and post-tests will be conducted to measure understanding of ROMA • Sign-in sheets will be used to document attendance • Two staff will become certified ROMA professionals 	February 1, 2024	September 30, 2024	Click or tap here to enter text.
2	2	1.2.2	<p>Understanding the Intersection of Virtual ROMA and the CSBG Annual Report</p> <p>Semi-annual workshops will be held with the state lead agency and CSBG staff to fully understand the importance of and ensure the</p>	<ul style="list-style-type: none"> • 90% of agencies will attend the workshop • 50% % of agencies will complete the Annual Report error-free on the first submission 	December 15, 2023	September 30, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
2	3	2.3.1	integrity of the information used to compile the Annual CSBG Report. This will also provide an opportunity to give input on the most effective, efficient, and accurate way to collect and verify the data used to complete the consolidated report.	<ul style="list-style-type: none"> 80% will complete the Annual Report error-free on the second submission 	February 28, 2025	August 30, 2026	Click or tap here to enter text.
			ROMA Trainings and Certified ROMA professionals. Four regional ROMA trainings will be held and presented by certified ROMA professionals. A before and after survey will be given to determine both the effectiveness of the training and the presenter. MACCA will pay for the certification of two ROMA-certified professionals	<ul style="list-style-type: none"> Pre and post-tests will be conducted to measure understanding of ROMA Sign-in sheets will be used to document attendance Two staff will become certified ROMA professional 			
2	3	2.3.2	Understanding the Intersections of Virtual ROMA and the CSBG Annual Report.	<ul style="list-style-type: none"> 90% of agencies will attend the workshop 50% of agencies will complete the Annual Report error-free on the first submission 80% will complete the Annual Report error-free on the second submission 	November 1, 2025	September 27, 2026	Click or tap here to enter text.
			Semi-annual workshops will be held with the state lead agency and CSBG staff to fully understand the importance of and ensure the integrity of the information used				

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			to compile the Annual CSBG Report. This will also provide an opportunity to give input on the most effective, efficient, and accurate way to collect and verify the data used to complete the consolidated report.				
2	3	2.3.2	<p>ROMA Training and Certified ROMA Professionals</p> <p>Four regional ROMA trainings will be held and presented by certified ROMA professionals. A before and after survey will be given to determine both the effectiveness of the training and the presenter. MACCA will pay for the certification of two ROMA-certified professionals.</p>	<ul style="list-style-type: none"> • Pre and post-tests will be conducted to measure understanding of ROMA • Sign-in sheets will be used to document attendance • Two staff will become certified ROMA professional 	October 31, 2025	April 30, 2026	Click or tap here to enter text.

Add Rows as needed

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Objective #:	Objective Title from the NOFO:	Goal (written in SMARTIE format):					
3	Regional Activities Designed to Address the Collaboration, Capacity Building, Quality Improvement, and T/TA Needs of the Region	Funding will be provided for each agency to send staff to the SEACAA conference and four employees from different agencies to attend the state conference of three other states in the region on a rotating basis.					
Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
3	1	3.1.1	<p>Client-facing staff will attend the SEACAA conference</p> <p>MACAA will fund four agencies to send staff to the SEACAA conference and two agencies to send a case worker to the NCAP conference. The funding has a two-fold effect. It exposes staff, often overlooked for regional and national exposure, to the great work done by CAAs in other states. This exposes them to a world of opportunities and a vast network of thought leaders and innovators.</p>	<ul style="list-style-type: none"> Four staff will attend the SEACAA conference Four staff will present lessons and tips learned at the conference to the program directors' meeting Four staff will show how they incorporated the lesson learned in their work and give examples of how it made a difference Travel, handouts, and attendance records will be used to document activity 	August 7, 2024	September 30, 2024	Click or tap here to enter text.
3	1	3.1.2	<p>Region IVa State Conferences</p> <p>MACAA will provide funding to send four program directors to other state conferences for networking and relationship-building opportunities. Attendees will be required to conduct a</p>	<ul style="list-style-type: none"> Four staff will attend other Region Iva conferences to network and learn what counterparts are doing in other states. Four staff will present the best practices and new approaches learned from 	January 1, 2024	September 30, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			training session at the next quarterly meeting on the information learned, and ideas shared and discovered will be	<ul style="list-style-type: none"> counterparts in other states. Travel records, conference handouts, and workshop documentation will be used to substitute activity. 			
3	2	3.2.1	<p>Client-facing staff will attend the SEACAA Conference</p> <p>MACAA will fund four agencies to send staff to the SEACAA conference and two agencies to send a case worker to the NCAP conference. The funding has a two-fold effect. It exposes staff, often overlooked for regional and national exposure, to the great work done by CAAs in other states. This exposes them to a world of opportunities and a vast network of thought leaders and innovators.</p>	<ul style="list-style-type: none"> Four staff will attend the SEACAA conference Four staff will present lessons and tips learned at the conference to the program directors' meeting Four staff will show how they incorporated the lesson learned in their work and give examples of how it made a difference Travel, handouts, and attendance records will be used to document activity 	January 2, 2025	January 31, 2026	Click or tap here to enter text.
3	2	3.2.2	<p>Region Iva State Conference</p> <p>MACAA will provide funding to send four program directors to other state conferences for networking and relationship-building opportunities. Attendees</p>	<ul style="list-style-type: none"> Four staff will attend other Region Iva conferences to network and learn what counterparts are doing in other states. 	February 1, 2025	September 27, 2026	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
3	3	3.3.1	will be required to conduct a training session at the next quarterly meeting on the information learned, and ideas shared and discovered will be	<ul style="list-style-type: none"> Four staff will present the best practices and new approaches learned from counterparts in other states. Travel records, conference handouts, and workshop documentation will be used to substitute activity. 	January 4, 2025	September 27, 2026	Click or tap here to enter text.
3	3	3.3.2	<p>Client-facing staff will attend SEACAA conference</p> <p>MACAA will fund four agencies to send staff to the SEACAA conference and two agencies to send a case worker to the NCAP conference. The funding has a two-fold effect. It exposes staff, often overlooked for regional and national exposure, to the great work done by CAAs in other states. This exposes them to a world of opportunities and a vast network of thought leaders and innovators.</p> <p>Client-facing staff will attend Region IVa State Conference4</p>	<ul style="list-style-type: none"> Four staff will attend the SEACCA conference Four staff will present lessons and tips learned at the conference to the program directors' meeting Four staff will show how they incorporated the lesson learned in their work and give examples of how it made a difference Travel, handouts, and attendance records will be used to document activity Four staff will attend other Region Iva conferences to network and learn what 	January 1, 2026	September 30, 2026	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			MACAA will provide funding to send four program directors to other state conferences for networking and relationship-building opportunities. Attendees will be required to conduct a training session at the next quarterly meeting on the information learned, and ideas shared and discovered will be	<ul style="list-style-type: none"> counterparts are doing in other states. Four staff will present the best practices and new approaches learned from counterparts in other states. Travel records, conference handouts, and workshop documentation will be used to substitute activity. 			

Add Rows as needed

Project Objective #:	Objective Title from the NOFO:	Goal (written in SMARTIE format):
4	Relationship-building, Collaboration, and Information-Sharing Efforts with CSBG state-lead agencies	The state office and MACAA will jointly plan the Annual Conference. To further build relationships and strengthen collaboration, the state will allow a state employee to serve on MACAA's Program Directors and Fiscal Officers Committees, where programmatic and fiscal issues, ideas, challenges, and problems are discussed, and practical and workable solutions are found. DEI workshop will be promoted and offered. Also, the Choctaw Nation will be provided scholarships to attend the conference.

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
4	1	4.1.1	Annual Conference The state lead agency, MACAA, and agency personnel will design	<ul style="list-style-type: none"> 95% of agencies will attend the Annual Conference 	November 1, 2023	April 30, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			and plan the Annual Conference. The Annual Conference Committee will be formed. Beginning in November, the committee will meet monthly to plan and develop the Agenda and determine and recruit presenters and speakers. CEUs for LSWs will be offered each year. It is the goal of MACAA to become a Designed Provider of CEUs.	<ul style="list-style-type: none"> • Three new conference corporate sponsorships will be obtained • 5 hours of CEUs will be provided to licensed social workers • MACAA will become a designed provider of required CEUs for social workers. • MACAA will partner with community colleges and four-year colleges to provide trainers and presenters • Surveys and conference attendance records will be used to track attendance and measure the quality and relevance of workshops. A four-star rating is a goal for all workshops and conference activities. 			
4	2	4.2.1	Annual Conference The state lead agency, MACAA, and agency personnel will design and plan the Annual Conference. The Annual Conference Committee will be formed.	<ul style="list-style-type: none"> • 95% of agencies will attend the Annual Conference 	November 16, 2023	April 25, 2025	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			Beginning in November, the committee will meet monthly to plan and develop the Agenda and determine and recruit presenters and speakers. CEUs for LSWs will be offered each year. It is the goal of MACAA to become a Designed Provider of CEUs.	<ul style="list-style-type: none"> • Three new conference corporate sponsorships will be obtained • 5 hours of CEUs will be provided to licensed social workers • MACAA will become a designed provider of required CEUs for social workers. • MACAA will partner with community colleges and four-year colleges to provide trainers and presenters • Surveys and conference attendance records will be used to track attendance and measure the quality and relevance of workshops. A four-star rating is the goal for all workshops and conference activities. 			
4	3	4.3.1	Annual Conference The state lead agency, MACAA, and agency personnel will design and plan the Annual Conference. The Annual Conference	<ul style="list-style-type: none"> • 95% of agencies will attend the Annual Conference 	November 13, 2025	April 30, 2026	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			<p>Committee will be formed. Beginning in November, the committee will meet monthly to plan and develop the Agenda and determine and recruit presenters and speakers. CEUs for LSWs will be offered each year. It is the goal of MACAA to become a Designed Provider of CEUs.</p>	<ul style="list-style-type: none"> • Three new conference corporate sponsorships will be obtained • 5 hours of CEUs will be provided to licensed social workers • MACAA will become a designed provider of required CEUs for social workers. • MACAA will partner with community colleges and four-year colleges to provide trainers and presenters • Surveys and conference attendance records will be used to track attendance and measure the quality and relevance of workshops. A four-star rating is the goal for all workshops and conference activities. 			

Add Rows as needed

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Objective #:	Objective Title from the NOFO:	Goal (written in SMARTIE format):
5	Regional CSBG Performance Management Framework Efforts	You will never find a good leader heading a bad organization. Conversely, you will not find a bad leader running a good organization. To that end, a good organization must begin and end with excellent organizational standards. Mississippi has 17 agencies with different levels of maturity in leadership and corporate standards and practices. Over this three-year project period, MACAA will achieve 100% compliance with OCS's organizational standards.

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
5	1	5.1.1	Organizational Standard Compliance MACAA will work collaboratively with the state office to provide guidance and training to member agencies to be 100% compliant with the organizational standards. The personnel of agencies that are 100% will serve as mentors to agencies that are not compliant	<ul style="list-style-type: none"> 90% of all MACCAs will be in 100% compliance with the organizational standards Five mentors will be provided to support non-compliant agencies Lead agency will provide and certify agency compliance or noncompliance 	January 1, 2024	September 30, 2024	Click or tap here to enter text.
5	2	5.2.1	Organizational Standards Compliance MACAA will work collaboratively with the state office to provide guidance and training to member agencies to be 100% compliant with the organizational standards. The personnel of agencies that are 100% will serve as mentors to agencies that are not compliant.	<ul style="list-style-type: none"> 90% of all MACCAs will be in 100% compliance with the organizational standards Five mentors will be provided to support non-compliant agencies Lead agency will provide and certify agency compliance or noncompliance 	January 1, 2025	September 18, 2025	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Obj No.	Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
5	3	5.3.1	<p>Organizational Standards Compliance</p> <p>MACAA will work collaboratively with the state office to provide guidance and training to member agencies to be 100% compliant with the organizational standards. The personnel of agencies that are 100% will serve as mentors to agencies that are not compliant</p>	<ul style="list-style-type: none"> 90% of all MACCAs will be in 100% compliance with the organizational standards Five mentors will be provided to support non-compliant agencies Lead agency will provide and certify agency compliance or noncompliance 	January 1, 2026	September 3, 2026	Click or tap here to enter text.

Add Rows as needed

Project Objective #:	Objective Title from the NOFO:	Goal (written in SMARTIE format):
6	Storytelling and Messaging to Demonstrate the Impact of Collective CSBG Regional Efforts	Workshops on compelling storytelling will be provided to CSBG staff. While all success stories will be captured, a copywriter will be employed to edit the most exciting and newsworthy stories. With the client's consent, a videographer will be used to interview clients' success stories and will be featured on MACAA's website, Facebook, Instagram, and the local agencies' social media platforms.

Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
1	6.1.1	<p>Effective Storytelling Workshops</p> <p>Regional workshops on developing compelling client</p>	<ul style="list-style-type: none"> 75% of agencies will attend workshops on how to develop and document compelling storytelling. 	June 1, 2024	September 30, 2024	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
		success stories will be presented. Creating persuasive client success stories will be offered.	<ul style="list-style-type: none"> 50% of agencies will have stories uploaded to MACAA's and SECAA's websites. Attendance records and video will document stories A survey will be used to rate the level of satisfaction. A 4-start rating will be achieved for all workshops. 			
6	1	YouTube Videos A professional videographer will be used to video clients telling their stories in their voice and in their way to share the impact and role community action played in their success.	<ul style="list-style-type: none"> A MACAA YouTube channel will be created to highlight and promote MACAA's community engagement. YouTube viewing and likes will be used to measure impact. 	May 1, 2024	September 30, 2024	Click or tap here to enter text.
6	2	Effective Storytelling Workshops Regional workshops on developing compelling client success stories will be presented.	<ul style="list-style-type: none"> 75% of agencies will attend workshops on how to develop and document compelling storytelling. 	January 1, 2025	September 27, 2025	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
6			<ul style="list-style-type: none"> 50% of agencies will have stories uploaded to MACAAs and SECAA's websites. Attendance records and video will document stories A survey will be used to rate the level of satisfaction. A 4-start rating will be achieved for all workshops. 			
6	2	<p>YouTube Videos</p> <p>A professional videographer will be used to video clients telling their stories in their voice and in their way to share the impact and role community action played in their success.</p>	<ul style="list-style-type: none"> A MACAA YouTube channel will be created to highlight and promote MACAA's community engagement. YouTube viewing and likes will be used to measure the impact 	November 1, 2024	September 4, 2025	Click or tap here to enter text.
6	3	<p>Effective Storytelling Workshops</p> <p>Regional workshops on developing compelling client success stories will be presented.</p>	<ul style="list-style-type: none"> 75% of agencies will attend workshops on how to develop and document compelling storytelling. 50% of agencies will have stories uploaded to MACAAs and SECAA's websites. 	October 23, 2025	September 17, 2026	Click or tap here to enter text.

OMB Control Number: 0970-0558
Expires: 11/23/2023 (will be renewed by HHS)

Project Year	Activity No.	Anticipated Project Activities to Meet the Objective and Goal	Anticipated Project, Proof of Completion, Outcome, or Measure of Accomplishment	Anticipated Target Start Date	Anticipated Target End Date	OCS Status Update Comments
			<ul style="list-style-type: none"> Attendance records and video will document stories A survey will be used to rate the level of satisfaction. A 4-start rating will be achieved for all workshops. 			
6	3	<p>YouTube Videos</p> <p>A professional videographer will be used to video clients telling their stories in their voice and in their way to share the impact and role community action played in their success.</p>	<ul style="list-style-type: none"> A MACAA YouTube channel will be created to highlight and promote MACAA's community engagement. YouTube viewing and likes will be used to measure the impact 	October 16, 2025	September 30, 2026	Click or tap here to enter text.

Add Rows as needed